In The Matter Of:

IN THE MATTER OF AMTRAK AND PRLBC

ARBITRATION HEARING Vol. 7 January 17, 2014



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	LDC D 1070	I	January 17, 2014
	Page 1376		Page 1378
1	BEFORE THE AMTRAK/PRLBC ARBITRATION BOARD	1	PROCEEDINGS
2	IN THE MATTER OF	2	MR. WILDER: Good morning, Mr. Chairman,
3) NATIONAL RAILROAD PASSENGER)	3	Member Das and Member Fishgold.
4	CORPORATION (AMTRAK))	4	The evidentiary phase of this proceeding
5	and)	5	is now complete. The Board has heard the testimony
6	BROTHERHOOD OF MAINTENANCE OF) WAY EMPLOYEES (BMWED), affiliated)		of the parties' witnesses, three of whom, Thomas
7	with TEAMSTERS RAIL CONFERENCE,) INTERNATIONAL BROTHERHOOD OF		Roth, Jed Dodd, and Dennis Boston, have firsthand
8	TEAMSTERS)		knowledge of Amtrak's entire or almost entire
9	and) NMB NO. A-13638		25-year bargaining history with the engineering
10	BROTHERHOOD OF RAILROAD SIGNALMEN,)		crafts.
11	AFL-CIO(BRS))	11	Thousands of pages of exhibits have been
12	and their representative)	12	introduced into the record. So it now becomes the
13	PASSENGER RAIL LABOR) BARGAINING COALITION (PRLBC))		task of the advocates to show how the evidence
14			supports adoption by the Board of one proposal or
15	VOLUME 7		the other for resolution of the dispute on the
16	The hearing in the above-entitled matter recommenced on the 17th day of January, 2014, at		merits.
17	10:03 a.m., at the offices of Morgan Lewis & Bockius, LLP, 1111 Pennsylvania Avenue, NW,	17	Framed in this way, the issues in the
18	Washington, DC.		dispute are economic, not moral. The Board is not
19	BEFORE: IRA JAFFE, ESQ. CHAIRMAN HERBERT FISHGOLD, ESQ.		called upon to decide whether Amtrak's management
20	SHYAM DAS, ESQ.		"learned its lesson" about delaying bargaining and
21			withholding retroactive pay as industrial weapons as
22			it did in the preceding two rounds and, thus, should
22			it are in the preceding two rounds and, thus, should
	Page 1377		Page 1379
1	Page 1377 ON BEHALF OF THE PASSENGER RAIL LABOR BARGAINING		-
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- 1 needed by the Carrier. They're not wanted by the
- 2 organizations, at least, not at the price being
- 3 offered by Amtrak.
- 4 This case truly presents one ultimate
- 5 question. That is, that this record shows that the
- 6 parties were confronted with such compelling
- 7 economic circumstances to require them to abandon 35
- 8 years of bargaining history and enter into an
- 9 agreement, or two agreements in this case,
- 10 containing inferior wages and economic benefits.
- That's the question.
- The function of an interest arbitrator
- 13 according to all relevant arbitral authority is not
- 14 to write the parties' agreement according to his or
- 15 her dictates. Rather, the function of the interest
- 16 arbitrator is to discover through examination of the
- 17 parties' bargaining relationship for the past and
- 18 present and find out the agreement they would have
- 19 written themselves had there been a voluntary
- 20 agreement.
- I submit that it is appropriate for this
- 22 Board to ask what has happened in the six years

- And it's true that they proposed the
- 2 freight pattern again, even though they believed
- 3 that Amtrak's brightened economic prospects in terms
- 4 of increased operating revenues and moderately
- 5 increasing operating expense could justify wage
- 6 raises -- wage rates closer to those paid by the
- 7 passenger or commuter carriers.
- 8 The Organizations proposed on February 13,
- 9 2012 to accept the economic provisions of the
- 10 freight agreement, good, bad, or ugly, in Mr. Roth's
- 11 terms, just as they had done every round since 1975.
- 12 They saw no change compelling a different economic
- 13 result.
- Now, during the hearing, the Carrier made
- 15 much of the Organizations' position that the
- 16 employee healthcare contributions should be frozen
- 17 at the Amtrak rate -- excuse me, at the AmPlan rate
- 18 of 177.54 per month per employee instead of at the
- 19 \$200 per month per employee as in the national plan.
- Now, there were two reasons for the
- 21 Organizations' position on the healthcare
- 22 contribution issue. Mr. Dodd referred to these in

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- 1 since Presidential Emergency Board 242 made its
- 2 recommendations which were adopted by the parties
- 3 for a settlement patterned on the national freight
- 4 agreement.
- 5 What has happened to cause the parties to
- 6 enter into an agreement placing Amtrak employees at
- 7 the bottom of the rail industry?
- 8 This is, as I say, an economic inquiry,
- 9 not a moral one.
- Now, answering that question inevitably
- 11 brings the Board to confront the so-called parties'
- 12 positions.
- The Organizations saw little change in
- 14 economic circumstances in this round as compared to
- 15 those prevailing in the last round. For they
- 16 proposed, once again, a settlement patterned on the
- 17 national agreements reached in early 2012, which
- 18 followed PEB 243 recommendations.
- Now, this is so, even though the
- 20 Organizations, frankly, were unenthusiastic about
- 21 the healthcare plan design changes agreed to by the
- 22 freight carriers in the national organizations.

- 1 his testimony on Thursday.
- 2 Presidential Emergency Board 242, at page
- 3 46 of its report, rejected the notion that the
- 4 freight agreement dollar amount contribution figures
- 5 should be applied to AmPlan.
- 6 What PEB 242 recommended was that the
- 7 national percentage amount of 15 percent be used by
- 8 AmPlan so that AmPlan could continue to price its
- 9 benefits in accordance with the then existent
- 10 demographic differences between its participants and
- 11 those of the national plan.
- This was a conclusion of the Board.
- And so as a result, when the status quo
- 14 began at Amtrak on January 1, 2010, the
- 15 Organizations believed that the 177.54 per-employee
- 16 per-month figure then prevailing was the appropriate
- 17 analogue to the national freight agreement.
- There was another reason, too.
- Remembering that the settlement on the
- 20 national level contained substantial plan design
- 21 changes, there was a belief that the costs at AmPlan
- 22 would decline much as the costs at the national plan

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- 1 had remained steady and even declined by \$2, as
- 2 Mr. Dodd testified on Thursday.
- That was the thinking underlying the
- 4 Organizations' healthcare contribution proposal in
- 5 February of 2012.
- 6 Now, I doubt that the Carrier was truly
- 7 misled at the February conference. But in any
- 8 event, at the first mediation session on June 5 of
- 9 2012, it had no doubt as to what the Organizations'
- 10 position on healthcare contributions was, in fact.
- 11 That was testified to by Mr. Woodcock, yesterday.
- 12 Importantly, the Carrier points to no
- 13 changed circumstances, compelling or otherwise, that
- 14 could precipitate what became a race to the bottom
- 15 in 2010 and 2011.
- The only fact relied upon by Amtrak in
- 17 this proceeding is that 11 organizations entered
- 18 into agreements with it modeled after the TCU deal
- 19 before the national freight agreement was setted in
- 20 early 2012.
- This fact gave rise, according to the
- 22 Carrier's argument here, to an "internal pattern,"

- The evidence here is that the TCU
- 2 agreement does not constitute a stable pattern.
- 3 That is found, as I said, in Mr. Roth's testimony,
- 4 and, paradoxically, in the testimony of Jerrold
- 5 Glass, Amtrak's expert.
- The terms of the April 17, 2013 agreement
- 7 between Amtrak and the United Transportation Union
- 8 are different than those of other agreements in the
- 9 so-called TCU pattern because its conductor
- 10 promotion bonus provides additional compensation
- 11 equivalent to 2 percent GWI.
- And so the claimed pattern lacks
- 13 identifiable common terms.
- Let me bring up also, in connection with
- 15 the UTU promotion bonus, its appropriate
- 16 categorization by both UTU and Amtrak at the time it
- 17 was entered into.
- It is not a certification pay item. It
- 19 wasn't called certification pay. It wasn't
- 20 bargained as certification pay. It wasn't justified
- 21 at the time it was entered into as certification
- 22 pay.

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- 1 which is to be imposed upon the engineering crafts,
- 2 even though the evidence is clear and unequivocal
- 3 that neither the BMWE nor the BRS would have
- 4 accepted the TCU deal voluntarily.
- 5 From then, the Carrier moves off like the
- 6 Enterprise, where no one has tread before, in
- 7 construing a view of pattern principles that has
- 8 been accepted nowhere.
- 9 Mr. Roth's statement, at pages 19 and 20,
- 10 makes clear that, under settled arbitral principles,
- 11 the supposed internal pattern advanced by Amtrak in
- 12 this proceeding fails.
- While the number of Organizations that had
- 14 entered into TCU type agreements probably meets the
- 15 critical mass standard that Mr. Roth testified to,
- 16 it is clear that the TCU agreements lack
- 17 identifiable terms. And they also lack a linkage of
- 18 voluntary agreements over time among the employee
- 19 crafts of the same employer.
- So what we have is a supposed internal
- 21 pattern that lacks two of the three essential
- 22 criteria.

- 1 It is, as it is called, a promotion bonus.
- 2 It deals with wages or wage equivalent.
- 3 After recently -- excuse me.
- 4 Recently, the Presidential Emergency Board
- 5 rendered a recommended decision on the Long Island
- 6 Railroad under Section 9.a of the Railway Labor Act.
- 7 And I do want to point out that this is a different
- s case than the Long Island case.
- At Long Island, the UTU represented not
- 10 just the traditional operating crafts, but also the
- 11 entire maintenance of way craft. Its representation
- 12 purview was much broader at Long Island than it is
- 13 at Amtrak.
- At Long Island, the certification pay was
- 15 not extended to the maintenance of way employees or
- 16 the nonconductor employees at Long Island. At
- 17 Amtrak, it wasn't either.
- Of course at Amtrak, UTU represents other
- 19 than conductors, 33 yardmasters and one very highly
- 20 paid steward. The situation is totally different.
- The other fact which emerged in the
- 22 testimony of Mr. Dodd and Mr. Ingersoll on Thursday

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- 1 is that every reason put forward to justify the
- 2 conductor bonus applies with equal force to the
- 3 engineering crafts.
- 4 I won't go through that testimony again,
- 5 but I commend it to your attention.
- And there is another point as well.
- 7 Unlike Long Island, we are not asking that
- 8 the conductor bonus be monetized and spread to other
- 9 crafts. That is not our purpose in bringing up this
- 10 issue.
- Our purpose in bringing up the issue is to
- 12 show, as Mr. Roth testified, that it is inconsistent
- 13 with the pattern. It is additional compensation
- 14 that other groups did not receive.
- Now, although this vital point was skipped
- 16 over by Jerrold Glass during his testimony in Volume
- 17 2, pages 298 and 99, his written testimony, Carrier
- 18 Exhibit 300 at page 58, quoted a recent MBCR
- 19 arbitration case which stated, and I quote: "Any
- 20 extra beyond the pattern is unfair to the Company
- 21 and other unions who settled on the pattern."
- This, of course, describes perfectly the

- For the first time ever, the organizations
- 2 at Amtrak and the Carrier entered into formal
- 3 written me-too agreements.
- 4 Now, we know what this means in labor --
- 5 in the labor relations world.
- 6 What it shows here is that the
- 7 organizations understood that its deals, or their
- 8 deals, were neither stable nor durable. They wanted
- 9 to assure that, if the freight pattern was to be
- 10 followed by Amtrak in the future, no organization
- 11 would be treated unfairly.
- That's the effect of a me-too provision,
- 13 as Mr. Roth testified to during his direct
- 14 examination.
- 15 Come to think of it, Mr. Roth didn't have
- 16 a direct examination, but he referred to it during
- 17 his direct.
- Now, the TCU and the other organizations,
- 19 taking into account the job classifications that are
- 20 covered by their agreements, furnish very little
- 21 guidance for determining the suitability of
- 22 engineering craft compensation.

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- 1 UTU bonus.
- Now, Mr. Glass skipped over this in his
- 3 oral testimony presumably because it was
- 4 inconvenient.
- 5 Mr. Glass' selective appeals to arbitral
- 6 authority are also evident in his claim that: "A
- 7 well-established internal pattern generally is given
- 8 greater consideration by arbitrators than external
- 9 patterns," which came from the Elkouri treatise.
- 10 What Mr. Glass ignored was the preceding
- 11 sentence in that -- on that same page, which made
- 12 clear that the weight given to the maintenance of
- 13 internal patterns depends on how long the set of
- 14 internal linkages on the property had lasted.
- Now, that interchange during Mr. Glass' cross-examination appears at Volume 2, pages 313 and
- 17 314.
- The point is that the claimed internal
- 19 pattern at Amtrak is a first-time development, not
- 20 yet agreed upon by all organizations and unsupported
- 21 by job comparability.
- There's another facet to this, too.

- There are only a handful of
- 2 classifications within the unions, within the
- 3 so-called TCU internal pattern, that are comparable
- 4 to the jobs within the engineering crafts. This was
- 5 testified to on a number of occasions during this
- 6 hearing.
- 7 So what the record shows is that the TCU
- 8 internal pattern was effectively pulled out of thin
- 9 air. There are no true comparables.
- Now, the Carrier tried to get around this
- 11 problem by putting forward the wage comparability
- 12 study of Dr. Gillula. But those kinds of
- 13 comparability studies have very limited utility in
- 14 the rail industry because rail jobs are considered
- 15 and known to be unique.
- As the record also shows, there were other
- 17 problems with that comparability study that turned
- 18 on technical issues by trying to match rail jobs to
- 19 the BLS data that formed the data sets used by
- 20 Dr. Gillula.
- At last one remarkable shortfall would
- 22 result in about 25 percent of the maintenance of way

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- 1 craft or class not having comparables within the2 study.
- That in itself is sufficient to invalidate
- 4 the usefulness of that study.
- 5 Now, in contrast to the TCU deal, the
- 6 freight pattern meets and exceeds all of the
- 7 criteria for a true pattern.
- 8 Let's run down the criteria.
- 9 Under the freight deal, all parties have
- 10 voluntarily agreed to join this pattern round after
- 11 round for 35 years. Its critical mass is
- 12 unquestioned.
- The terms of the freight agreement are
- 14 familiar and relatively uniform for comparable jobs
- 15 across the entire Class 1 industry.
- The freight agreement has proven
- 17 remarkably stable and durable providing moderate but
- 18 steady wage and benefit growth for rail employees
- 19 and their families over time.
- Now, as Mr. Roth testified, real wage
- 21 growth in the rail industry has been slow.
- Indeed, by applying the freight pattern to

- 1 that it is inappropriate to force a party into a
- 2 newly minted pattern to which that party has never
- 3 agreed.
- 4 I mention that because it was a refrain
- 5 that occurred throughout the Organizations' case,
- 6 and I would be remiss in not reminding the Board of
- 7 it.
- 8 Now, in terms of the financial
- 9 considerations, we can move through those in this
- 10 closing statement somewhat quickly because we had
- 11 just a thorough grounding on them during Mr. Roth's
- 12 testimony.
- As he said, this is not a case where
- 14 ability to pay is a meaningful factor.
- Financial metrics important to the
- 16 Carrier, recovery rate, labor ratio, productivity,
- 17 and unit labor costs, are at an all-time best at
- 18 Amtrak.
- The TCU pattern, which is reflected in the
- 20 Amtrak proposal, is prefunded. The difference
- 21 between the aggregate cost of the Amtrak proposal
- 22 and the proposal of the PRLBC is minimal.

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- 1 Amtrak, Amtrak's employees will be at 1975 real wage
- 2 levels, when Amtrak was created.
- Now, that sounds not just slow, but
- 4 stagnant. But what the history of the industry
- 5 shows is that this slow growth has always been
- 6 positive.
- 7 Round after round, in good times and bad,
- 8 rail bargaining has afforded the boom and bust
- 9 cycles at the airline industry. It has worked.
- This does not mean that it will also
- 11 always work. There may be, in the future,
- 12 compelling economic circumstances that could cause
- 13 carriers, cause Amtrak and its unions and future
- 14 boards for that matter, to mark out a different
- 15 course than the one we advocate today.
- We can't see into the future. We don't
- 17 know what the economic future will bring.
- But we can examine this record. And we
- 19 can see that there are no compelling circumstances
- 20 in this round that require abandonment of the
- 21 freight pattern.
- I also want to say without qualification

- In that connection, I refer you to Roth
- 2 Exhibit No. 46, at page 5, in which the difference
- 3 in cost of imposing or agreeing to the national
- 4 freight agreement for all of Amtrak's employees as
- 5 compared to the cost of the Amtrak proposal is set
- 6 forth.
- 7 What that shows is that the difference is
- 8 in the order of \$20 million per year on a payroll of
- 9 \$2 billion.
- That is a minuscule figure, which I would
- 11 give to you, if I was as good at math as other
- 12 people in this room, but it is far less than 1
- 13 percent. It's a fraction of 1 percent.
- There is one financial controversy
- 15 disclosed in this record, and this is truly for the
- 16 Board to decide.
- The comparable patterns run from January
- 18 of 2010 through December 31 of 2014.
- Those are the five-year durations, which
- 20 are and have been compared innumerable times in the
- 21 record.
- It is the Union's position, or the

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- 1 Organizations' position, that adding a sixth year is
- 2 difficult because there are no suitable data for
- 3 that year.
- 4 Amtrak made the effort to make this
- 5 comparison, but it was forced to assume that the
- 6 organization signatory to the TCU -- organizations
- 7 signatory to the TCU pattern would accept a wage
- 8 freeze in 2015.
- **9** But that is the assumption.
- What Mr. Roth testified to is that he was
- 11 unwilling to make that assumption.
- He didn't say it because it's argument. I
- 13 can say it because it is preposterous that 13
- 14 organizations would accept a wage freeze in 2015
- 15 when there has never been a wage freeze in any year
- 16 since Amtrak's inception.
- Again, the Carrier urges the Board to go
- 18 where no one has gone before.
- Now, I said in my introductory remarks
- 20 that this is not truly a case about work rules.
- 21 What the record shows is that the sharply
- 22 increasing productivity, both at Amtrak and across

- It was putting them on the table, telling
- 2 the Organizations, Pick as many of these as you can
- 3 stomach, and we'll tell you when it's enough.
- 4 Now, Mr. Reinert and I had an exchange
- 5 likening this approach to the 1113 approach. I feel
- 6 strongly about it, too.
- 7 Amtrak's approach was even worse than the
- 8 1113 approach because at least there, they have a
- 9 bottom line to make up in terms of cost containment.
- Here, we didn't have a bottom line.
- 11 I'm reminded of the early days of
- 12 affirmative action in which the government used to
- 13 tell government contractors, You have got to apply
- 14 affirmative action principles, and the contractors
- 15 would say, What do we do?
- You go ahead and tell us what you're
- 17 planning to do, we'll tell you whether that's all
- 18 right. Well, that format ended many, many years
- **19** ago.
- The same principle was applied here.
- The point is, if you don't care what work
- 22 rule changes you get, how badly do you need the work

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- 1 the Class 1 rail industry, has made work rule
- 2 bargaining something that has not been engaged in
- 3 for two or three rounds simply because it is
- 4 unnecessary.
- 5 The productivity increases on the order of
- 6 30 percent have, in effect, squeezed employee
- 7 productivity to the Carrier's advantage to the point
- 8 where talking about work rules is practically an
- 9 academic exercise.
- And that is what happened here with most
- 11 of the work rule issues that have been raised in
- 12 this proceeding.
- What Amtrak did is to put forward what I
- 14 call a smorgasbord of work rule changes. And what
- 15 the evidence shows is that most of these proposed
- 16 changes were old dogs.
- You pick them off the shelf. You dust
- 18 them off. You put them on the table, and you hope
- 19 nobody chokes.
- That's what happened.
- Did Amtrak want or need these work rule
- 22 changes? No.

- 1 rule changes that are on the table?
- 2 That's the reality of this.
- Now, we did go through this with Mr. Dodd
- 4 for the BMWED and Mr. Ingersoll for the BRS. What
- 5 it showed, strikingly, is that these parties have
- 6 done traditional rail labor bargaining.
- 7 Remember in Elgin and Burley in which the
- 8 Supreme Court described the processes of the Act as
- 9 a continuous product of conference and negotiation
- 10 going on all the time? And many of those
- 11 conferences, of course, are outside of the Section 6
- 12 processes of the Act.
- In fact, in rail bargaining -- and this is
- very important -- it is not like airline bargaining.
- We do not have durations. We don't have
- 16 Section 6 notices to other sides like the Manhattan
- 17 Telephone Directory, and we don't stagger through
- 18 bargaining for months and years in negotiations.
- What has happened at Amtrak in the
- 20 engineering department is that the operating people,
- 21 those who are responsible for operations, meet with
- 22 the general chairman, and they resolve these

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1 problems.

2 Do you remember the testimony of Mr. Dodd

- 3 on the contracting out and the pages and hundreds of
- 4 projects that are in the record before you and the
- 5 rapidity with which these agreements were entered
- 6 into and solved?
- 7 That's how it's done.
- 8 Now, what Amtrak is suggesting is that the
- 9 Board adopt general rules, a la airline bargaining,
- that the Carrier will apply, and then we'll fight
- 11 about it in a grievance procedure thereafter.
- So we'll have an avalanche of grievances.
- 13 We'll have unhappy employees. And we'll lose the
- 14 benefit of what we're doing now. I don't think the
- 15 Company really wants this.
- Didn't say it wanted it. It said it would
- 17 accept it if we did it.
- We don't want it. They don't need it.
- 19 And that will hold true for the rest of the work
- 20 rules put forward both to the BRS and the BMWED.
- There is even some doubt that the rules
- 22 sought by Amtrak are even needed because there's

- 1 against the pattern because patterns are based on
- 2 job comparability. And asking one organization for
- 3 the kinds of changes that other organizations were
- 4 not asked for militates against the pattern. That's
- 5 important.
- The same is true of the BRS. They were
- 7 asked for a concession of an extraordinarily
- 8 important job security measure, the so-called
- 9 45-mile Rule.
- They, too, were treated differently for
- .1 purposes of the internal pattern.
- Exhibit 248 sets forth all of the changes
- 13 that were agreed upon by the organizations that did
- 14 agree to the TCU pattern. And I submit to you that
- 15 there is no concession of similar character to the
- 16 concessions that were asked of BMWED and the BRS.
- Now, in terms of why Amtrak wanted an
- 18 extension of the six month lock-in period, the
- 19 evidence is at best weak.
- 20 We know that in certain occupations,
- 21 primarily welding, crane operator, and the foreman
- 22 occupation, that some employees transfer or exercise

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- 1 adequate flexibility under the agreement itself.
- 2 Some of the rules put forward to the BRS
- 3 appear to be drafted by someone who had not read the
- 4 BRS agreement.
- 5 Now, there are two rules issues, though,
- 6 that I wanted to discuss with you because these are
- 7 the rules that Amtrak put forward as part of its
- 8 proposal.
- 9 For the BMWED, Amtrak wanted, at the price
- 10 for giving the BMWED the TCU pattern, an extension
- 11 by six months of the lock-in period that follows a
- 12 promotion from one classification to another.
- I'll deal with the substance of that rule
- 14 in a moment, but let's examine the process to start
- 15 with.
- What Amtrak wanted as part of the internal
- 17 pattern was a concession from BMWED of a core job
- 18 security rule as opposed to the administrative rules
- and the technical rules that were asked of other
- 20 organizations.
- That's important.
- That shows or reinforces our argument

- 1 their seniority rights to bid to a different
- 2 occupation as soon as they can. That is after six
- 3 months from the date they qualified in one of those
- 4 occupations.
- 5 There are reasons for that. In the
- 6 welding occupation, welding is a difficult,
- 7 dangerous job, and it's not for all people. Same is
- 8 true of crane operators.
- 9 Mr. Jed's written statement points out the
- 10 pressures involved in operating a crane under the
- 11 overhead wires that stretch over much of Amtrak's
- 12 infrastructure and what would happen if they made a
- 13 mistake.
- And likewise, the responsibilities that
- 15 come with track foremen are not for everybody as
- 16 well. Some people aren't comfortable with that
- 17 responsibility, and some people go to other
- **18** positions as a consequence.
- But in the aggregate, in the aggregate, is
- 20 the problem described in this proceeding such as to
- 21 require the BMWED to yield what I call a core job
- 22 security protection or not?

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- 1 If the idea is -- and this was
- 2 acknowledged during this proceeding. If the lock-in
- 3 period is enlarged from six months to one year,
- 4 there will be people -- more difficulty getting
- 5 people to bid for trainee positions to become
- 6 trained as supervisors, crane operators, and
- 7 welders, and that's not a good thing.
- Let me turn to the 45-mile rule because,
- 9 whereas the justification for the change sought by
- 10 Amtrak in the BMWED's six month lock-in is weak, the
- 11 justification for changing the 45-mile rule is
- 12 nonexistent.
- What we have learned is that it is
- 14 difficult to fill positions in New York, in the New
- 15 York City area. New York is not for everybody. We
- 16 know that.
- But what the evidence shows is that there
- 18 are exactly seven signal employees, two signalmen
- 19 who have qualified as signal maintainers, two
- 20 maintainers that have qualified as foremen, and
- 21 three assistant foremen who have qualified as
- 22 foremen working in the New York headquarters.

- Due to its capital projects, the Carrier
- 2 needed more helpers. And, therefore, it bargained
- 3 with the BRS to extend the period within which the
- 4 Carrier is obliged to move a helper into the
- 5 training program. That is one year to two years.
- 6 It doubled the Carrier's discretion, and
- 7 that was an agreement.
- 8 But what the Carrier is not doing is
- 9 moving people through the training program to fill
- 10 the signal vacancies.
- We also know that once a signalman
- 12 qualifies, finishes the final training module, and
- 13 graduates, he can be placed anywhere on the system
- 14 for at least six months.
- This is not a problem with the 45-mile
- 16 rule. The problem is nonexistent.
- So the BRS is being asked to give up a
- 18 fundamental core job security protection for reasons
- 19 that simply do not appear in this record.
- That will conclude what I had planned to
- 21 say at the beginning of this closing argument,
- 22 Mr. Chairman.

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- 1 How many employees are in the
- 2 headquarters?
- You might remember me asking that question
- 4 of the Carrier's witness. We learned that there are
- 5 221 employees. That's seven out of 221.
- 6 We also learned that there is and remains
- 7 an enormous training problem under which Amtrak
- 8 hires signal employees as helpers, moves them into
- 9 training programs, at which point they become
- 10 trainees. And then, they progress through the
- 11 various cells of that training program until they
- 12 graduate.
- What Mr. Ingersoll's testimony showed was
- 14 that there are 200 hirees as helpers. There are 99
- 15 vacancies as signalmen and maintainers.
- And what we're not doing is moving those
- 17 hirees through the process to become signalmen.
- What is the problem?
- Well, the problem is that it is at the
- 20 Carrier's discretion when the Carrier will allow the
- 21 helper to progress into the training program and
- 22 become a trainee.

- 1 I'm not sure how much time I really had,
- 2 so I don't know how much time to reserve.
- 3 ARBITRATOR JAFFE: We don't need any
- 4 formerly reserved.
- 5 We chatted yesterday, I think, when we
- 6 were off the record, and we're going to allow you
- 7 folks to follow through so that no one is
- 8 disadvantaged or advantaged in any way by going
- 9 first or second, unless or until you each become
- 10 unduly repetitive.
- MR. WILDER: Then I will simply reserve
- 12 that amount of time that is equal to the outrageous
- 13 statements made by my opponent that require
- 14 rebuttal.
- 15 Thank you.
- ARBITRATOR JAFFE: Thank you, Mr. Wilder.
- Mr. Reinert, do you want to take ten?
- MR. REINERT: That would be a good idea.
- We do have some stuff to say, too.
- 20 ARBITRATOR JAFFE: Perfect.
- 21 We're off.
- 22 (A recess was taken.)

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- 1 MR. REINERT: Are we ready?
- 2 ARBITRATOR JAFFE: We are.
- 3 MR. REINERT: Thank you Members of the
- 4 Board. Thank you, again, for undertaking this case,
- 5 which I said at the outset was an important one.
- 6 And now, I thank you for conducting a
- 7 smooth hearing that got the record created, I think,
- 8 at a very efficient level.
- In my opening, I asked the Board to
- 10 carefully consider the evidence and argument. I
- 11 guess I have no doubts this Board has reviewed the
- 12 record carefully.
- In fact, Mr. Jaffe's review of the
- 14 electronic expert working papers sets a level of
- 15 case preparation to which we all should aspire,
- 16 especially since I haven't reviewed all those
- 17 working papers.
- I also would like to thank Roland Wilder
- 19 and Stephen Feinberg for continued cooperation in
- 20 the hearing. That's the reason this case has gone
- 21 forward as smoothly as it has procedurally,
- 22 notwithstanding the sharp differences between our

- 1 to the PEB 242 Board's criticisms.
- And even before this round, in 2008, you
- 3 heard Joseph Boardman say that, when he became the
- 4 new CEO of Amtrak, he had to make sure that the back
- 5 pay commitment made post PEB 242 was funded by
- 6 Congress. And he went, and he did that.
- In his own words, as part of restoring
- 8 trust with labor, Mr. Boardman and his Amtrak team
- 9 then set out to seek a collaborative bargaining
- 10 relationship, bargaining and outside bargaining
- 11 relationship, with labor.
- The vision of Amtrak under Mr. Boardman is
- 13 that such collaboration is necessary. It's
- 14 necessary for future success. It's necessary for
- 15 future success with respect to a safer and more
- 16 secure environment for workers and passengers.
- 17 It is necessary to provide customer
- **18** service. It's necessary to be financially stable.
- That overture for collaboration, as he
- 20 described, began in the safety area and has been
- 21 extended to collective bargaining.
- And you heard the testimony first from

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- 1 clients.
- Notwithstanding the confrontation that's
- 3 inherent in this process as well as the specific way
- 4 this case has proceeded, Amtrak again thanks the
- 5 BMWE and BRS leadership for participating in this
- 6 interest arbitration.
- 7 I want to begin by talking a little bit
- 8 about the relationship between these parties, which
- 9 unfortunately is not a good relationship. I think
- 10 that should be apparent from what you have heard in
- 11 the last seven days.
- Now, you heard the testimony from Amtrak's
- 13 CEO Joseph Boardman and our chief labor relations
- 14 officer, Charlie Woodcock, about how this case
- 15 relates to the last bargaining round in PEB 242.
- The result of PEB 242 was not favorable to
- 17 Amtrak. And Board members, including Mr. Jaffe, we
- 18 believe sent a message to Amtrak about what was
- 19 expected in Amtrak's future bargaining behavior.
- 20 Amtrak heard that message. They took it
- 21 to heart. Its action in this round and its
- 22 positions in this proceeding are directly responsive

- 1 Mr. Woodcock and then from Mr. Boardman how Amtrak
- 2 implemented a strategy in this round based upon the
- 3 proper lessons learned from PEB 242.
- 4 Bargain early, bargain reasonably, treat
- 5 the unions fairly, and get deals. And they got
- 6 deals.
- 7 In effect, Amtrak laid down or offered an
- 8 olive branch to organized labor. The leadership of
- 9 Amtrak's unions, except for the two organizations in
- 10 this proceeding, picked up that olive branch.
- 11 Thirteen of the 15 unions entered 17 new voluntary
- 12 agreements.
- There were no PEBs or interest
- 14 arbitrations necessary for those voluntary
- 15 agreements.
- More than half of Amtrak's organized
- 17 employees were covered by new settlements in less
- 18 than a year of opening of this round.
- As Jerry Glass testified, that is
- 20 basically unprecedented in the Railway Labor Act, in
- 21 the history of the Railway Labor Act, that you have
- 22 that many agreements that quickly.

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- But unfortunately, Amtrak's post PEB 242
- 2 effort at collaboration and a collaborative round of
- 3 collective bargaining was not universally
- 4 successful. That is why we are here.
- While 13 labor organizations picked up the
- 6 olive branch, two labor organizations, the BMWED and
- 7 the BRS, instead shot back arrows. There's no other
- 8 way to describe it. And unfortunately, this
- 9 proceeding has shown a continued disinterest in
- 10 collaboration with Amtrak from the BMWED and BRS
- 11 leadership.
- At a minimum, it has been an opportunity
- 13 foregone by the PRLBC organizations to structure a
- 14 settlement.
- 15 It has been marked with this continued
- 16 shooting of arrows, including Mr. Dodd's unfortunate
- 17 remarks concerning Amtrak's safety program and
- 18 Mr. Boardman.
- Now, I have been doing this for a while,
- 20 as has Mr. Wilder. And we know that in labor
- 21 proceedings, each party is entitled to a strategy.
- 22 It's entitled to vigorous advocacy of each of its

- 1 evidence, their arguments. That's your job.
- 2 Amtrak must continue to deal with these
- 3 two organizations, and Amtrak will continue to
- 4 pursue a collaborative and cooperative relationship
- 5 with each in this proceeding as it continues and
- 6 outside this proceeding.
- 7 But the positions these two organizations
- 8 have taken in this proceeding have not advanced the
- 9 credibility of these organizations or their
- 10 leadership.
- Let me turn to my formal argument.
- I'm going to be utilizing a PowerPoint
- 13 presentation, and we can move to the first slide.
- 14 And everything in this is all from the record of the
- 15 Board. There's nothing new. It's just excerpts.
 - Amtrak's principle argument, our central
- 17 argument, is that the Amtrak internal pattern should
- 18 be the basis for the Board's award.
- The three most important facts in this
- 20 case which have been proven are, one, there exists
- 21 an Amtrak internal pattern of 17 agreements; two,
- 22 the Amtrak internal pattern was established in 2010,

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- 1 position, and each party is accountable on how it
- 2 presents its positions.
- The PRLBC has pursued in this proceeding
- 4 what can only be determined a strategy of denial.
- 5 The central approach has been to deny the
- 6 very existence of the Amtrak internal pattern, even
- 7 when its existence is obvious and undeniable.
- 8 It has included in argument that a 3
- 9 percent January 1, 2015 increase in the proposal
- 10 from the PRLBC is economically indistinguishable
- 11 from the 1.5 percent January 1, 2015 increase in the
- 12 Amtrak internal pattern.
- 13 It has included in argument that, when the
- **14** PRLBC's representatives put a written proposal on
- 15 the table that says \$200, Amtrak should have known
- L6 it really meant \$177.54.
- 17 It has included in argument that the
- 18 multimillion dollar financially material issues in
- 19 this case are minimal, insignificant, imperceptible,
- 20 and now miniscule.
- This Board must ultimately determine the
- 22 credibility of each side's witnesses, their

- 1 almost two years before the freight deals; and,
- 2 three, this development, a strong Amtrak internal
- 3 pattern, established before the first freight
- 4 agreements in this round, is unprecedented in
- 5 Amtrak's collective bargaining history.
- And we have pulled up a slide from Jerry
- 7 Glass' presentation. It's the red-and-blue slide.
- 8 It's the most important slide in this proceeding
- 9 because it demonstrates in one graphic what's
- 10 different, how this round is different.
- 11 As Jerry Glass explained, it shows that,
- 12 throughout the history of prior rounds, not without
- 13 exception, but typically, the freights went first,
- 14 and the Amtrak pattern followed the freight patterns
- 15 with modifications.
- That was the typical approach, although if
- 17 you look in those earlier rounds, it's much more
- 18 modeled.
- That is not what happened this year.
- 20 If you look to that right-hand column, big
- 21 block of blue for Amtrak agreements lead the round,
- 22 and only later do you have the freight agreements

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- 1 showing up.
- 2 And if you look in the fine print, the
- 3 time delay between those Amtrak agreements and the
- 4 freight agreements is larger than what you typically
- 5 saw in prior rounds.
- 6 It's two years.
- 7 So you're talking 2010 for the Amtrak
- 8 agreements. 2012 for most of the freight
- 9 agreements.
- This Board must resolve this dispute with
- 11 due recognition of all of the facts, but these facts
- 12 are at the core. So let me address the existence of
- 13 the Amtrak pattern agreements.
- I said in opening that the fact of the
- 15 Amtrak internal pattern is an undeniable fact, not a
- 16 matter of opinion.
- This record is clear concerning the 17
- 18 agreements, when they were entered, and what were
- 19 their terms. And we have listed the first page of
- 20 them and the second page.
- This is from Mr. Woodcock's exhibits. The
- 22 date they were entered. Who were the parties. It

- 1 bonuses became payable under the Amtrak agreement in
- 2 September 2014.
- With these admissions of the existence of
- 4 at least a 16-agreement pattern, and a 17-agreement
- 5 pattern over four years, three-quarters, the PRLBC's
- 6 fact case against the Amtrak internal pattern fell
- 7 apart.
- 8 Now, you have heard Mr. Wilder in the
- 9 closing say there are no identifiable terms to the
- 10 Amtrak pattern.
- Well, he needs to review the transcript
- 12 testimony of his expert, Mr. Roth, who admitted to
- 13 the identifiable terms. And indeed, in Mr. Roth's
- 14 report in the Long Island Railroad Presidential
- 15 Emergency Board 244, he identified and analyzed
- L6 those economic terms.
- And oh, by the way, PEB 244 does talk
- 18 about the Amtrak agreements. So we're not dealing
- 19 with an alleged pattern or a so-called pattern. We
- 20 have just got an admitted Amtrak internal pattern.
- The PRLBC also likes to refer -- make a
- 22 reference to the "TCU agreement" when making an

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- 1 has all been established.
- Nonetheless, the PRLBC made the incredible
- 3 argument that the Amtrak pattern did not exist.
- 4 They have referred in this proceeding to the
- 5 "alleged" pattern and the "so-called pattern." And
- 6 then they sent their expert, Tom Roth, to make the
- 7 argument that the Amtrak pattern didn't exist.
- 8 But their denial of the existence of the
- 9 Amtrak internal pattern ran into reality in the
- 10 basic facts in Mr. Roth's prior testimony in
- 11 Presidential Emergency Board 244.
- On cross-examination, Mr. Roth admitted
- 13 that 16 of the agreements, all except the last one,
- 14 the UTU conductor agreement, had the same economic
- 15 terms.
- We're putting it up, the quotes from the
- 17 transcript.
- And on further questioning, Mr. Roth
- 19 admitted that the economic terms of the UTU
- 20 conductor agreement were the same as the Amtrak
- 21 pattern agreements until the last quarter of the
- 22 five-year duration of the agreements when conductor

- 1 oblique reference to the pattern.
- There are 17 agreements in this pattern.
- 3 It's not the TCU agreement. If I had to go through
- 4 it, it would be the TCU -- the JCC, I mean. I'm not
- 5 going to stand here and say 17 acronyms. It's the
- 6 17-agreement pattern.
- 7 Three of those unions, the NCFO, the sheet
- 8 metal workers, and the IBBB left the PRLBC to join
- 9 the pattern.
- Now, you have heard some statements, Well,
- 11 the unions covered under this pattern are not the
- 12 same. Three of them work in the engineering
- 13 department and were in the coalition.
- So it's just difficult to continue to deny
- basic facts, that Amtrak has a well-established
- 16 internal pattern in this round.
- Nonetheless, they attempted to do so, and
- 18 the evidence has shown otherwise.
- Well, why did -- the Board should ask
- 20 this: Why did 13 Amtrak labor organizations join
- 21 this Amtrak pattern?
- We put up a slide from Mr. Gillula, and

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- 1 it's his last slide, showing percentage wage
- 2 increases. And you'll see the top line is the
- 3 Amtrak pattern. It's compared to the federal GS
- 4 schedule, the comparable private sector workers, the
- 5 Union's ECI for wages.
- 6 And the Amtrak internal pattern line is
- 7 the top of the group. And you look at those
- 8 increases this 2010, 2011, 2012. This is a good
- 9 agreement. That's why they joined it.
- The economics were very good, and they
- 11 were particularly good in the context of entering an
- 12 agreement in 2010 when we were really in a much
- 13 deeper portion of the great recession.
- But unions continued to join it 2011,
- 15 2012, and 2013. There are ratification materials in
- 16 the record, Amtrak Exhibits 212, 213, 218, 231, 240,
- **17** 243.
- Those ratification materials, they made
- 19 good economic deals. They had minimal healthcare
- 20 changes. That was an important issue.
- You know, the freights were out with a
- 22 very aggressive position about changing their

- 1 minimum. We have 84 percent. Some of the decisions
- 2 talk about whether you reach operating and
- 3 nonoperating unions.
- 4 Mr. Roth, in his report to PEB 244, called
- 5 it a nonoperating union pattern but, on cross,
- 6 admitted, yes, the BLET had joined it. And we do,
- 7 in fact, have the UTU.
- 8 So it covers nonoperating and operating
- 9 unions, contemporaneous, all covered in the same
- 10 period, in the same round, includes economic terms,
- 11 wages, health, but also noneconomic terms with
- 12 respect to work rules.
- The Amtrak agreements since 2010 meet all
- 14 the recognized Presidential Emergency Board criteria
- 15 for such patterns.
- And we -- just putting up the slide, we
- 17 have a section in the prehearing brief where we just
- 18 list those prior PEBs and how they recite the
- 19 standards.
- So what's the PRLBC's argument?
- Well, Mr. Roth makes an argument, very
- 22 interesting argument. Roth report at pages 20 to

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- 1 healthcare plans. And the Amtrak unions were able
- 2 to say, We're going to get a good economic deal, and
- 3 we don't have to worry about what the freight do
- 4 with respect to healthcare.
- 5 That was attractive to them.
- And they got the money up front, good
- 7 deals, money up front, don't have to worry about
- 8 healthcare. That action of those 13 labor
- 9 organizations that entered those agreements deserves
- 10 this Board's respect.
- Now, beyond the facts, there are prior PEB
- 12 and interest arbitration discussions about the
- 13 criteria for an internal pattern.
- And in our prehearing brief for Amtrak, we
- 15 identified those criteria used by prior PEBs and
- 16 interest arbitration boards for finding and giving
- 17 weight to an internal pattern. And then, we
- 18 measured the Amtrak internal pattern against those
- 19 criteria.
- And just to review, the PEB decisions look
- 21 at critical mass, how many employees are covered.
- They usually say 50 percent is the

- 1 21, it was referenced by Mr. Wilder. He adds an
- 2 additional criteria not found in those decisions.
- 3 There needs to be "a historical relationship" for
- 4 there to be an internal pattern.
- 5 According to Mr. Roth, a new internal
- 6 pattern just does not do it. You need to establish
- 7 an internal pattern as a historical relationship
- 8 over several rounds.
- 9 And there was an interchange between
- 10 Chairman Jaffe and Mr. Roth, you know, What do you
- 11 think? Well, two or three rounds might set this
- 12 internal pattern history that you're referring to.
- Very interesting concept. It's just
- 14 wrong. It has no historical basis in the PEB
- 15 awards.
- All they looked at is whether you have an
- 17 internal pattern in the current round, whether it's
- 18 contemporaneous. They focus on the round which is 19 at issue.
- In PEB 242, Amtrak settled with unions --
- 21 some unions on different terms. And what the Board
- 22 said is that Amtrak "has introduced into the present

1 case an internal model different from that

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- 1 matter whether it's the first time a pattern has
- 3 That's the reason internal patterns are respected by
- 4 of agreements in a round. There was no discussion
- 5 in 222 about prior history or you need to come back

What creates an internal pattern is a set

- 6 for several rounds in order for this to really take.
- PEB 242, the Board rejected that Amtrak
- 8 had established an internal pattern because there
- wasn't a sufficient number of agreements, and they
- 10 didn't cover the entire term.

2 established by PEB 219."

- 11 There was no discussion of the Board
- 12 saying, Hey, we don't even have to think about this
- 13 because this is just the first time you have done
- it, so it doesn't really count.
- 15 Historical relationships are relevant to
- external patterns, but not internal patterns.
- 17 Roth's historical relationship argument
- actually doesn't make much sense in terms of labor
- relations.
- 20 The issue with internal patterns are
- 21 employee perceptions of equity in their present
- 22 workplace and the destabilizing effect if a Board

- 2 been established, the second, third, fourth, fifth.
- the Boards.
- Now, I know that Mr. Das and Mr. Fishgold 5
- 6 have postal service experience, and they were on
- interest arbitration boards last year at the postal
- 8 service.
- 9 And those -- if you look at postal service
- decisions, they typically focus on internal equity.
- And Mr. Roth said, Well, that's a 11
- historical pattern. Not the point.
- The interest arbitration decisions on the
- postal service focus on internal equity under a
- statutory scheme where the only thing they're
- supposed to be looking at is comparability to the
- private sector.
- Internal equity is so strong an issue that
- 19 it has overridden the statutory standard at the
- postal service in repeated interest arbitration
- 21 cases because arbitrators understand, when you have
- 22 an agreement with one or multiple unions, that is a

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- 1 breaks a pattern among a series of employees in the
- 2 work place.
- Employees are concerned about whether --
- 4 what other employees at the same employers make, and
- 5 that doesn't need to be established by history
- 6 because it's always present.
- That concern of internal equity is always 7
- present. And when it has taken form through an
- internal pattern of agreement, it's respected.
- 10 That was actually the reason for my
- 11 cross-examination of Mr. Ingersoll, the BRS. I
- asked him, Why do you care what the UTU conductors
- 13 make on Amtrak? We had heard from PRLBC's experts,
- 14 not similarly situated.
- 15 His response, one word, equity.
- 16 Even the BRS leadership, fighting against
- an Amtrak internal pattern, advocating a freight
- pattern, coming to this hearing, are concerned about
- internal equity on Amtrak. 19
- That is because internal equity is such a 20
- 21 strong force in labor relations. And destabilizing
- 22 an internal pattern is a labor relations problem no

- touchstone of perception among the other unions.
- Ultimately, the PRLBC's historical
- relationship argument is disingenuous.
- Why is it disingenuous? Well, just think 4
- it through for a moment.
- If this Board were to say, Oh, you know,
- given the history, the freight pattern applies; the
- internal pattern doesn't because it's just the first
- time. It hasn't been historically established.
- 10 Okay, next round we come back, We have
- 11 another internal Amtrak pattern. Do you think the
- PRLBC's argument is going to be, Oh, now you have done it twice; that's good enough; you can look at
- the internal pattern.
- 15 No. It's going to be, This Board rejected
- a strong internal pattern for the freight pattern.
- That's the way it has always been. That's the way
- it should always be ad infinitum.
- So the bottom line is internal patterns in 19
- 20 many PEB decisions, in many interest arbitration
- 21 awards, trump external patterns. It's a labor
- 22 relations principle.

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- If this is viewed as a battle of precedentwhich represents labor relations consensus, Amtrak
- 3 wins.
- 4 The PEB reports and interest arbitration
- 5 awards which we have cited in our prehearing brief
- 6 repeatedly say that a strong internal pattern must
- 7 be given predominant weight.
- The bottom line is Amtrak has presented a
- 9 compelling case both on the facts of the internal
- 10 pattern at Amtrak and the labor relations rationale
- 11 through many PEB cases that internal patterns and
- 12 this internal pattern must be a predominant
- 13 consideration of the Board.
- My second major point on behalf of Amtrak
- 15 is that the freight deal should not be the basis for
- 16 the award. This Board should not follow the freight
- 17 deal as a pattern that's binding upon it.
- Now, the PRLBC's case is a historical
- 19 argument, freight patterns always prevail, an
- 20 historical argument presented on an unprecedented
- 21 factual situation of this round.
- Now, Mr. Roth has written what I have

- 1 outset, and I'll say again, focus on the timing
- 2 here. Timing is crucial.
- 3 Because the facts are the Amtrak pattern
- 4 preceded, and we have a multiple year delay. And
- 5 that actually makes it very difficult to apply the
- 6 freight pattern here even if you wanted to do it.
- 7 The lateness, this period of time from
- 8 April 2010 until the after PEB 243 in early 2012,
- 9 really makes the freight deals less relevant in the10 process.
- The PRLBC argument is, Oh, there can't be
- 12 any gap. As soon as the freight deal comes, you
- 13 have to agree to it.
- Well, you know, quite frankly, given here
- 15 we are on the fifth year of a five-year agreement.
- 16 The relationship between the Amtrak pattern and the
- 17 freight deals is really an issue for the next round.
- 18 It's for the next round that begins in a matter of
- 19 months, not years.
- And, again, that oscillation process,
- 21 which it -- quite frankly, PEB 242 is one of the
- 22 examples.

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- 1 called, more out of respect than disrespect, an ode
- 2 to the freight patterns in his report.
- I mean, he goes into great detail. He has
- 4 got the numbers. It's very well presented.
- 5 Freight patterns have been important in
- 6 this industry. No one is denying that.
- 7 But as Jerry Glass testified, it's not the
- 8 complete story. If you drill down on the facts and
- 9 what has happened on Amtrak, it has been much more
- 10 of a mixed bag. There have been periods of
- 11 discontinuity.
- And it almost oscillates in Amtrak that
- 13 bargaining, sometimes being close to the freights,
- 14 sometimes not being close to the freights.
- And that's a function of the collective
- 16 bargaining process because actually the collective
- 17 bargaining process is not a lock step, They got that
- 18 over there; we have here.
- 19 It is an adaptation to the circumstances
- 20 on every employer, group of employees, at the time
- 21 presented.
- And I mention time, and I said at the

- You heard Mr. Wilder say, Well, you know,
- 2 these voluntary agreements on the freights -- well,
- 3 not so much.
- 4 The Amtrak internal pattern is significant
- 5 in its 17 voluntary agreements, purely voluntary.
- 6 Mr. Jaffe, you did a great job in PEB 243.
- 7 We all respect you, but it's much better to get a
- 8 deal without you around. And Amtrak's ability to do
- 9 that is something the freights were unable to do.
- So while you talk about the freight deal
- 11 as this great voluntary deal, it wasn't. It was in
- 12 part a matter of intervention, third-party
- 13 intervention. That fact alone requires giving
- 14 greater weight to the Amtrak internal pattern.
- 5 The freight pattern also does not fit
- 16 Amtrak. The PRLBC approach is really a wooden
- 17 approach. You just got to take what the freight
- 18 deal is, and we put it on the table, and you sign
- 19 it. It's identical.
- That's what they did on February 13, 2012.
- 21 They came in with the BMWE tentative agreement and
- 22 said, Sign it. Didn't even bother to convert it to

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- 1 a proposal for Amtrak.
- The problem, as Jerry Glass testified at
- 3 length, is that every labor agreement is unique.
- 4 It's a result of the bargaining issues presented and
- 5 the compromises between the parties.
- 6 And what happens in one bargaining
- 7 resolution with a different group of employees does
- 8 not apply easily to another, if at all.
- **9** Let me give you an analogy.
- Mr. Das, I have a nice new Italian suit
- 11 for you. Unfortunately, it was tailored for
- 12 Mr. Jaffe.
- Mr. Jaffe, you're going get Mr. Das' suit.
- Mr. Fishgold, no suit for you. You're
- 15 going to have to resolve the dispute between the two
- 16 of them.
- The point is taking someone else's
- 18 collective bargaining agreement and saying it
- 19 applies to you doesn't work, and it particularly
- 20 doesn't work here.
- Let me go through the examples because
- 22 they're very clear in the record. Let me start with

- If we go back to the managed care pharmacy
- 2 programs, we can jack that up a little bit to \$70.
- 3 We're getting close, but we really can't get the 79
- 4 to the 70 because we have got different populations;
- 5 our vendors have different approaches. They price
- 6 the plans differently.
- Yeah. The freight healthcare plan and
- 8 AmPlan have different designs with different vendors
- 9 with different populations. They're different from 10 the freight plan.
- Example number three. The, I guess what I
- 12 would call quasi duration wage side letter on 3
- 13 percent contained in PEB 243 and the freight deals.
- Now, Mr. Jaffe, I don't know if you're the
- 15 parent or the obstetrician on this one, but it's a
- 16 strange baby. It took me a lot of times to read
- 17 this and try to figure out what it was about.
- No doubt it was a compromise of competing
- 19 specific positions between the parties in PEB 243.
- I don't know what level of input they had.
- 21 I don't know what their interests were. I don't
- 22 know why this was the appropriate resolution.

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- I do know this: It's not Amtrak's
 - 2 resolution. We look at this and say, What is this
- 3 about? Why did they do it? We don't understand it.
- 4 Even you, Mr. Jaffe, had questions to
- 5 Mr. Roth, Well, how would this apply on Amtrak?
- 6 Would it give the Amtrak unions elections on whether
- 7 to take the 3 percent, or do they have to follow the
- 8 freight unions elections?
- 9 It just illustrates the problem of taking
- 10 another collective bargaining agreement and applying
- 11 it in a totally different situation.
- Now, I can anticipate the PRLBC's
- 13 argument. Well, wage schedules and GWIs are easy to
- 14 apply across carriers.
- 15 Actually, not.
- It took me a while to figure this out.
- 17 But if you look at the wage schedules, you put them
- 18 side by side, there's something that just bothers me
- 19 about that picture, and I didn't know what it was.
- And it's the gaps on the PRLBC's proposal,
- 21 which is the freight, versus the small increments on
- 22 the Amtrak side.

1 example number one. The infamous -- oh, is that the

- 2 one?
- Okay. That's okay. We'll wait on it.
- 4 The \$200/177.54 issue.
- 5 The BMWE's February 13, 22 (sic) proposal
- 6 of the BMWE deal clearly said \$200 as the first year
- 7 contribution rate, as did PEB 243.
- 8 But the BMWED had to turn around and say,
- **9** That's not what we intended. This really needs to
- 10 be adjusted because our prior contribution rates
- 11 were different than the freight rates.
- Well, yeah. It's a difference. Freight
- 13 and Amtrak healthcare contribution rates are
- 14 different. And if you say you're going to take the
- 15 PEB deal -- the PEB 243 and the freight deal and
- 16 impose it on Amtrak, you have either got to modify
- 17 it, or it's no longer the freight deal. It's a
- 18 different deal.
- Amtrak's health expert, Tom Rand,
- 20 presented testimony about his attempt to reconcile
- 21 the freight healthcare deal with the AmPlan and this
- 22 difference between the \$79 in savings versus 65.

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- 1 What's that about?
- 2 Well, Mr. Stadtler, our chief operating
- 3 officer talked about this. We like, at Amtrak, like
- 4 to smooth out with small increases because we have
- 5 cash flow issues.
- 6 So the freights are fine with giving a 3
- 7 percent on January 1. We would put that as two 1.5s
- 8 on January 1 and July 1. That's a basic difference
- 9 between the two companies, again, not reflecting
- 10 when you take agreements from elsewhere and try to
- 11 impose it.
- And let me talk about the most important
- 13 reason why the freight agreement just doesn't work.
- 14 It's UTU conductor internal equity.
- The freight agreement has baked into it a
- 16 resolution between the freights and unions, other
- 17 than the UTU, of compensation for the specific UTU
- 18 certification pay and the specific UTU adjustment to
- 19 entry level wages.
- If you look at that and you look at PEB
- 21 243, is up there. The recommended wage adjustment
- 22 to be made effective July 1, 2012 is 1.3 percent

- 1 of the Amtrak internal pattern.
- 2 And actually, it was very carefully
- 3 structured. And if you read it through fast, you
- 4 might not catch it because you have got to know
- 5 what's going on, like most collective bargaining
- 6 agreements.
- 7 You may note that it has something
- 8 referenced about certification and other elements as
- 9 a condition of employment.
- Well, that means you get fired if you
- 11 don't meet the conditions. That has nothing to do
- 12 with the certification payments approach on the
- 13 freights. They don't have that.
- 14 It requires performance of assistant
- 15 conductors to perform conductor jobs once a year.
- 16 Well, that means you got to bid. You got to bid
- 17 into the conductor jobs.
- 18 It has two separate parts for the payment.
- 19 It requires 120 compensated days in a six-month
- 20 period. This is totally different than anything
- 21 that's on the freights. It's totally different than
- 22 anything on the commuters.

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- 1 higher than the comparable figure contained in the
- 2 UTU agreements.
- The reason for this is to monetize in a
- 4 more appropriate to the organization in this dispute
- 5 the certification for pay provided by the UTU
- 6 agreement.
- 7 Go to the next page, same discussion about
- 8 entry level rates. And that's also reflected in the
- 9 discussion about the 1 percent lump sum.
- So you have got a whole structure of wage
- 11 compensation in the freight agreement, which was
- 12 fashioned to solve an internal equity problem on the
- 13 freights.
- Well, why is that a problem?
- Well, that's a problem because it has
- 16 nothing to do with Amtrak. We -- this is totally
- 17 alien to Amtrak.
- We have our own conductor promotion rule.
- 19 It has some -- it is -- reflects the same UTU
- 20 interest in achieving some sort of payment related
- 21 to certification, but it's structured totally
- 22 differently. And it was structured in the context

- 1 And we, on Amtrak, concurrently negotiated
- 2 agreements with the yardmasters and stewards. There
- 3 was no monetization of the performance bonus in the
- 4 other two UTU agreements.
- 5 I mean, does anyone here think UTU
- 6 negotiators are stupid? Do they leave money on the
- 7 table?
- 8 There was a -- they realized that what was
- 9 going on with respect to the UTU conductor bonus on
- LO Amtrak was not an increase in the value of the
- 11 package. It was a tradeoff. It had compensatory
- 12 cost savings on the Amtrak side. And that's the
- 13 reason why it's a totally different result from the
- 14 freights.
- Now, Mr. Wilder talked about PEB 244.
- He said, Well, they didn't monetize the
- 17 UTU certification pay. It was a different
- 18 agreement, a different situation.
- Exactly my point. You have one resolution
- 20 on freights. You have one resolution on Amtrak.
- 21 And you have one resolution on the Long Island
- 22 Railroad.

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- And I do want to mention, you know, thiscosting out. We presented evidence of how Amtrak
- 3 costs it out.
- 4 And the other side can quibble with our
- 5 costing out. They have presented no evidence to
- 6 contest it. It is uncontested in this record.
- 7 And what it shows is that Amtrak's
- 8 estimates back in April at -- shortly after the time
- 9 it was negotiated, was that this would, not only pay
- 10 for itself, but it would generate cost savings for
- 11 Amtrak.
- That's not true with any other situation.
- And we have been somewhat bemused on the
- 14 Amtrak side on how fixated the PRLBC seemed to be on
- 15 this UTU conductor bonus.
- Because what it is a provision that was
- 17 bargained arm's length in the contracts of the
- **18** Amtrak internal pattern that presented tradeoffs.
- 19 People got more money in their pockets for cost
- 20 savings to Amtrak.
- That's exactly what we were prepared and
- 22 attempted to do with these two unions. They refused

- The freight deal has no work rule changes.
- 2 And the BMWE and BRS say, Oh, that means you must
- 3 have no work rule changes.
- 4 Mr. Wilder said, Well, this case isn't
- 5 really about work rules. I actually agree with
- 6 this. That's not the major issue in this case.
- 7 This is principally an economic case.
- 8 Then why is so much of the PRLBC's case
- 9 directed toward work rules?
- Because there were work rule problems on
- 11 Amtrak, we offered an opportunity for them to do
- 12 some tradeoffs to get additional GWIs by addressing
- some of our problems.
- .4 And the Amtrak internal pattern has a
- 15 pattern of work rule changes, craft-specific work
- 16 rules, which we made proposals to them.
- The bottom line, though, is that Amtrak is
- 18 differently situated from the freights with respect
- 19 to congestion and passenger operation. We don't
- 20 like to disrupt our passengers. That means work has
- 21 to be done at certain times, and that requires some
- 22 differences in approach.

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- 1 to play ball. And to say, Well, you made a deal
- 2 with someone else. Well, you gave them more money.
- 3 Yeah. And we got something back.
- 4 We tried to do that with you, and you
- 5 weren't interested.
- 6 So there's no internal equity issue
- 7 between these unions and the UTU on Amtrak because
- 8 the UTU on Amtrak gave us a tradeoff.
- 9 Now, I have gone through this in some
- 10 detail, but the bottom line is that the freight wage
- 11 pattern has baked into it an internal equity factor
- 12 for the UTU conductor deal and has no bearing on
- 13 Amtrak.
- What did Mr. Roth say?
- 15 It doesn't matter. As long as that deal
- 16 is out there, that's a comparable deal Amtrak has to17 follow.
- That's neither rational nor equitable to
- 19 apply a wage pattern designed to address an internal
- 20 equity problem on another employer to Amtrak where
- 21 the internal equity issue is totally different.
- Let's talk about work rules.

- 1 I'll talk more about work rules later on.
- 2 But, again, saying, Well, the freights
- 3 haven't done anything on work rules, is just not a
- 4 reason for saying that the freight deals suit
- 5 Amtrak.
- 6 So I have gone through these number of
- 7 circumstances, and I think it really illustrates the
- 8 problem of just almost taking a collective
- 9 bargaining agreement off the shelf and saying, Here;
- 10 it's yours. It just doesn't work.
- The hard part about collective bargaining
- 12 is drilling down on the local problems on each
- 13 employer that need to be resolved.
- And while external patterns are important
- 15 in many contexts, we are in a situation in this
- 16 round where the freight pattern just doesn't fit on
- 17 Amtrak, and we have a strong internal pattern.
- I also want to talk about bargaining
- 19 behavior, and let me state it simply.
- An award of the freight deal in this case
- 21 will reward bad bargaining behavior and punish good
- 22 bargaining behavior.

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- Now, I know Mr. Wilder said at the
- 2 beginning this is an economic, not a moral case.
- 3 But equitable considerations of the respective
- 4 behavior of the parties are within this Board's
- 5 consideration.
- 6 And, indeed -- and we have this in our
- 7 brief -- if you go back and look at the PRLBC's
- 8 argument before PEB 242, it was largely about the
- 9 equitable conduct of Amtrak in that bargaining
- 10 round.
- And when the shoe is on the other foot, it
- 12 might be a little tight, but the reality is, this
- 13 round, Amtrak engaged in good bargaining behavior,
- 14 and the PRLBC engaged in bad bargaining behavior.
- I want to make something very clear on
- 16 terminology.
- 17 I think Mr. Wilder said in his opening
- 18 that the Carrier's argument was "almost bad faith
- 19 bargaining" by the PRLBC. And actually, we were
- 20 very careful never to use the term or to allege bad
- 21 faith bargaining. And that's both a legal, and it's
- 22 an emotional term. Okay? And it's an issue over

- 1 the PRLBC strategy. And that delay itself is a
- 2 negative equitable factor.
- But there was more to it, and my
- 4 cross-examination of Mr. Dodd establishes it.
- 5 They didn't tell us what they were doing.
- 6 They didn't say, you know, we would really like to
- 7 take some time out because we think the freights
- 8 will be resolved within the year and maybe we can
- 9 sit down again. They didn't say, you know, we can
- 10 do a stand-by agreement.
- No. They just, We're not available.
- I mean, you know, some honesty in this
- 13 process really goes a long way because the worst
- 14 thing we could have said is, We don't like that.
- We might have said, Okay, we understand.
- 16 We're going to focus on the other unions. We'll
- 17 talk to you later.
- But to go and not say what you're doing is
- 19 not helpful to the collective bargaining process.
- Then there's the famous \$200/177.54.
- Now, I'll say right out, we don't know if
- 22 this action was intentional or negligent. It could

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- 1 which this Board has no jurisdiction.
- 2 But as I did say, there is equitable
- 3 consideration of the respective bargaining behavior
- 4 and how it has led to the problem.
- 5 I have used the term bad bargaining
- 6 behavior, good bargaining behavior for simplicity.
- 7 If you want to say positive, negative; if you want
- 8 if say constructive, destructive; it doesn't matter
- 9 which word you use. One party was working more to
- 10 get agreements. The other party was working less.
- And we have the chronology on the board.
- 12 We have it projected up. And the chronology shows
- 13 this gap, this gap from December 15, 2010 bargaining
- 14 session until February 13, 2012 bargaining session.
- And there just can be no dispute on this
- 16 record that there was intentional delay by the PRLBC
- 17 in bargaining to wait for the freight settlement.
- We can pull up the letter from December
- 19 2010 that the PRLBC sent. They straight out say it,
- 20 We're waiting for the freight deal. We're not going
- 21 to settle before.
- There's no factual dispute, but that was

- 1 have been negligent.
- You know, they came in and said, We made a
- 3 mistake at the last meeting. We put something on
- 4 the table we shouldn't have put on. But that would
- 5 have required an admission that what they wanted was
- 6 really something a bit different than the freight
- 7 deal.
- 8 So they didn't honestly say that's what
- 9 happened, let's talk about it. Let's be
- 10 straightforward about our position. They were
- 11 cherry picking combined with an aggressive move,
- 12 combined with not telling us why it had happened.
- Then we have got this corporate campaign
- 14 stuff, the picketing of the offices of the Amtrak's
- 15 chairman, Coscia, and the home of another member
- with the union buster signs.
- You know, union buster in an inflammatory
- 18 term. It does not fit an employer that has
- 19 voluntary labor agreements covering 84 percent of
- 20 its employees. And when a union uses it without
- 21 basis, it really raises questions both about its
- 22 credibility and its motivation and its conduct.

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- 1 We talked about table behavior. Charlie
- 2 Woodcock described it in some detail. They just did
- 3 not engage on the issue of alternative funding for
- 4 additional GWIs.
- I mean, you could have done it with work
- 6 rules. You know, they just didn't want to talk
- 7 about work rules.
- 8 They went away. And when they came back,
- 9 they were not bargaining to get a deal. They were
- 10 bargaining to impose the freight settlement.
- There was good behavior by Amtrak. And
- 12 it's not about patting ourselves on our back. It's
- 13 just in contrast.
- We followed the lessons of PEB 242. We
- 15 made deals by putting good proposals on the table.
- 16 We were open on information. We shared information
- 17 with the BMWE and the BRS, their consultants, the
- 18 NMB.
- And even Mr. Roth's comment on healthcare
- 20 the other day, he was constructive in sharing
- 21 information on healthcare and dealing with our
- 22 healthcare folks, and that needs to be reflected in

- 1 equities of the two sides' behaviors.
- 2 If the Board awards the freight deal, the
- 3 BMWE and BRS will believe that they have won, that
- 4 their bad bargaining behavior has been rewarded, and
- 5 it will be continued. And Amtrak, which followed
- 6 the instructions of PEB 244, will be punished.
- 7 And it's worse than that because it will
- 8 have a long-term impact on the bargaining.
- 9 Jerry Glass, an experienced Railway Labor
- .o Act negotiator, spoke about that for Amtrak, the
- 11 consequence of the Board decision.
- 12 If this Board says freight deal, there
- 13 will be no separate deals negotiated at Amtrak in
- 14 the future.
- And that's not hyperbole. The unions just
- 16 won't have any incentive to come to the table and
- 17 make a deal before the freights. And once the
- 18 freight deals are concluded, the unions will put
- 19 them on the table and say, Sign here.
- That doesn't sound like collective
- 21 bargaining.
- And that, we believe, is actually the

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- 1 the record.
- 2 Amtrak offered an interim deal on February
- 3 13, 2012 so employees wouldn't have a delay in their
- 4 wage increases.
- 5 Given where the differences were between
- 6 the freights and Amtrak at that time, that would
- 7 have been a good deal for the employees. It was
- 8 without prejudice to all bargaining positions on the
- 9 table.
- And we developed and attempted to explore
- 11 both healthcare and work rule options for funding
- 12 additional GWIs.
- Now, this is a large record and these many
- 14 volumes around here. I think if you go through it,
- 15 a substantial portion of it is paper passed across
- 16 the table by Amtrak providing rationale on work
- 17 rules, costing out on work rules, healthcare basis.
- You should compare that to the amount of
- 19 paper that came back, which was largely Section 6
- 20 proposals, and then the February 13, 2012 BMWE
- 21 freight deal.
- So this Board should give weight to the

- 1 PRLBC's goal in this proceeding, to get an interest
- 2 arbitration decision that says, Amtrak must follow
- 3 the freight pattern no matter what, and to use that
- 4 as leverage in future rounds.
- 5 Let me talk a little bit about the
- 6 finances.
- 7 An award of the freight deal will have a
- 8 material impact on Amtrak. Let me be very careful
- 9 what I'm saying.
- Amtrak quite intentionally has not argued
- 11 ability to pay.
- What this Board orders is Amtrak will do
- 13 its best to get it funded and implement it. But
- 14 that doesn't mean Amtrak's finances are irrelevant
- 15 to this Board's determination.
- And as a result of the internal pattern
- and the me-too deals and probably even if the me-too
- 18 deals hadn't been there, the award of the freight
- 19 deals for these unions will have direct financial
- 20 implications with the other unions.
- Mr. Stadtler did the financial analysis of
- 22 the aggregate \$123 million number.

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- By any calculation, if that's number
- 2 requires any adjustment, it's still -- it's a big
- 3 number, and it's material to our financial
- 4 situation. And it just provides another incremental
- 5 reason for not awarding the freight deal.
- Before I leave, just my comments on the
- 7 freight deal. I just want to offer the Board a
- 8 suggestion.
- **9** It's something I heard from a federal
- 10 district court judge many years ago. It's how you
- 11 decide a preliminary injunction. And the thought
- 12 is, ask yourself which wrong decision has the worst
- 13 result.
- So if you pick the internal pattern, even
- 15 if that's the wrong way to go, the outcome is the
- 16 PRLBC gets the same economic deals as the other
- 17 Amtrak unions and, before the end of this year, will
- 18 be in a new round of bargaining with the PRLBC, and
- 19 it can pursue a different outcome. Collective
- 20 bargaining will self-correct.
- 21 If you pick the freight deals, and that's
- 22 wrong, the outcome will be long-term damage to

- 1 versus external pattern will need to be decided
- 2 based upon the facts and the labor relation
- 3 principles that are embodied in prior PEB decisions.
- 4 And it really has been fully presented and
- 5 argued by the parties.
- The right choice is to use the Amtrak
- 7 internal pattern as the basis for settlement. Let
- 8 me explain further, however, some of the
- 9 methodological permutations the Board might go
- through to help it analytically.
- You will recall my cross-examination of
- 12 Mr. Roth on six-year costing out. And what I was
- 13 trying to get to, and I think we did get to it, is
- 14 an analysis of the final salary number difference as
- 15 of January 21, 15 under the two proposals was 4.5
- 16 percent.
- And the reason we did that is it -- and
- 18 the numbers are actually much more complex than
- 19 that, given the time value of money and everything
- 20 else. But just as a way of trying to approach this
- 21 problem, when you look at that 4.5 gap, it really
- 22 has three portions of it.

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- 1 Amtrak's ability to get its unions to come to the
- 2 table and negotiate deals.
- For all these reasons, the right result in
- 4 this case is not to award the freight deal.
- 5 Now, that section of my argument was more
- 6 than argument. It was a legal and factual argument
- 7 much like any closing argument.
- 8 I said in my opening that Amtrak's goal in
- 9 this proceeding is to assist the Board in doing its
- 10 job to fashion a settlement by identifying
- 11 opportunities and alternatives, and that's what a
- 12 lot of our proof has been about.
- We had hoped that it would have led to
- 14 some dialogue in this proceeding. It has not.
- And as I offer some suggestions on how the
- 16 Board might approach this issue, I have to be clear
- 17 up front.
- Amtrak doesn't think this Board can avoid
- 19 the hard decision of internal pattern versus
- 20 external pattern. The PRLBC's bargaining choices
- 21 and its litigation posture have forced the issue.
- And the question of internal pattern

- One portion of it -- and it depends on how
- 2 you calculate it. It's at least 1.6 percent -- is
- 3 the UTU conductor equity pay adjustments for
- 4 certification pay that are in the freight deal.
- 5 The second component of it is really year
- 6 2015. January 1, you have a 3 percent, or you have
- 7 a 1.5 under the two proposals. And that leaves, you
- 8 know, about 1.4 percent. And that relates
- 9 principally to questions about healthcare and
- 10 costing out of healthcare.
- That's a really rough approach, but it is
- 12 something conceptually that helps get you there.
- The freights also had a 1 percent lump
- 14 sum, which in the freight PEB 243, is also related
- 15 to UTU.
- We have, in the Amtrak pattern, an
- 17 incentive plan alternative which has not gone
- 18 forward.
- Those -- both those issues just really
- 20 need to be put aside.
- So our approach is to say start with the
- 22 Amtrak internal pattern. And the goal is to, see

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- 1 can there be more money and GWIs provided than
- 2 what's in the pattern agreements.
- Well, which GWIs are potentially subject
- 4 to adjustment.
- 5 Well, you have got wage adjustments under
- 6 the Amtrak pattern from July 1, 2010 to January 1,
- 7 2014. They have been paid to the other employees.
- 8 In our view, that's a retro pay issue.
- 9 You don't have a lot of flexibility going backwards.
- 10 We have July 1, 2014 at 1.5 percent.
- 11 January 1, 2015 of 1.5 percent. And not yet paid
- 12 but, you know, they could be subject to increase if
- 13 their cost savings offsets.
- Where can those cost savings offsets come
- **15** from?
- We go back to Amtrak's July 17, 2013
- 17 proposal. We provide an additional 1 percent in
- 18 2014 for healthcare plan adjustments that were based
- 19 upon the freight settlement.
- Let me just pull up another slide. Yeah,
- 21 Dr. Gillula's. Yep, that one.
- There has been discussion about

- 1 are like airline frequent flyer classifications.
- Well, the AmPlan is platinum plus. It's
- 3 the top. Okay?
- So what does that mean? Where there's
- 5 money. That's where there's money that can be used
- 6 for GWIs through some proper cost savings.
- 7 The last slide of Tom Rand's presentation
- 8 really laid out an analysis which, based upon
- 9 subsequent testimony from Mr. Rand, you probably
- 10 need to adjust the numbers.
- But basically it says that if you look at
- 12 the July 17, 23 (sic) proposal in mediation, which
- 13 probably can be adjusted up somewhat now with the
- 14 pharmacy managed care adjustments he subsequently
- 15 testified to. He got over 1 percent, just over one
- 16 percent with respect to that.
- And then he looked at a couple of other
- 18 issues sticking with prescription, prescription
- 19 co-pays could be implemented now that maybe overlap
- 20 with the managed care, and you have to look at that
- 21 number. And then he also looked at premiums.
- 22 Why don't we have a 15 percent premium?

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- 1 Dr. Gillula's comparability analysis and the
- 2 argument that it has misclassified people. And it's
- 3 up.
- 4 This slide is the slide that incorporates
- 5 total benefits and compensation. And it really is
- 6 irrelevant what the wage and salary provisions are
- 7 for purposes of this slide.
- 8 You just need to step back and look at
- 9 numbers sometimes and see what jumps out. And the
- 10 number that jumps out is 123 percent.
- And what's that about?
- That's really saying how far above the
- 13 private sector the BMWED BRS, the AmPlan benefits
- 14 are. That's huge.
- 15 It's not -- you know, there's just no way
- 16 of talking about it, no way of denying it. There
- 17 was no effort to deny it.
- Tom Rand came in and talked about a
- 19 comparability analysis of healthcare plans across
- 20 the industry.
- We now have this government thing where,
- 22 you know, you have precious metal categories that

- That's an interesting question given \$200
- 2 and 177.54 in arguments on that. Do you want to
- 3 eliminate that?
- 4 It's 15 percent. That's easily monetized.
- 5 What's the bottom line? Well, if you look
- 6 through the record and massage the numbers, as I
- 7 know Mr. Jaffe will, there is perhaps something
- 8 approaching 1.5 percent in what is really in the
- 9 range of the doable in terms of healthcare cost
- 10 contributions savings.
- Mr. Rand also looked at a consumer driven
- 12 health plan. And that has been implemented, just
- 13 recently implemented, with Amtrak's management
- 14 employees. And that would generate an additional 1
- 15 percent.
- Now, that's a big step, but that's a
- 17 possibility.
- So if you look across the record with
- 19 respect to healthcare, that's really the starting
- 20 map on where you could potentially go there.
- What's -- where else do you look? Well,
- 22 you look at 2015.

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- 2015 is on the radar screen because delay 1
- 2 has provided the parties the limited time to deal
- 3 with issues, limited time to deal with cost savings
- 4 that could be generated.
- And I should say on the healthcare plan, I
- 6 mean, we're not in a position to implement anything
- 7 at this point before July 1, 2014. So when are your
- 8 savings coming in?
- 9 You're already at the end of the contract.
- 10 We had this lengthy discussion about 1.5
- 11 versus 3 percent and different positions. And, you
- 12 know, the two proposals do have a 1.5 percent
- 13 difference.
- 14 However, if 2015 is implied, that
- 15 difference could go away very easily. But that's a
- 16 duration change. Is that something the Board should
- 17 consider?
- Along with everything else, that's 18
- 19 worthwhile because 2015 is actually a period of time
- over which you could have obtained some cost savings
- through healthcare adjustments.
- 22 So the one other point I should make with

- 1 get trained for a certain -- should be locked in
- 2 under the training agreement for one year instead of
- 3 six months.
- 4 We think we made a strong argument that we
- 5 have a problem. And we just put up the rebuttal
- chart that Bruce Pohlot prepared really showing what
- portion of our folks leave after six months of
- training.
- 9 You know, within that seventh month, we're not losing a few people.
- Now, Mr. Wilder said, Oh, this is a core 11
- job security protection.
- We don't understand that because you're
- 14 requiring people to stay in a job 12 months instead
- of six months.
- This is about vacating positions. 16
- 17 What this is about, on the Union's side,
- 18 is the ability to move around. That's what it's
- 19 about.
- 20 And as Bruce Pohlot said, people like to
- 21 go punch their ticket, get on a seniority roster,
- 22 and then sometime in the future they can go back to

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- 1 respect to 2015, is the me-toos are not applicable
- 2 after 1, 2015. So anything you do after that has no
- 3 me-too implication that will have implication to
- 4 what the other Amtrak employees look at as they
- 5 enter their round, or whether they decide they
- 6 wanted to change some duration depending upon what
- 7 the Board implemented.
- Bottom line is, we are at the end of a
- 9 five-year deal. And creativity is -- would benefit
- 10 from time. But whether -- you know, that has not
- 11 been an issue that has been briefed or argued here,
- 12 and we don't intend to do it now. We're just
- 13 identifying it as an issue that the Board should
- 14 look at.
- 15 Okay. Work rules.
- 16 Now, the Amtrak internal pattern includes
- 17 these four administrative work rules, which I'm not
- going to go into.
- I will talk about the craft-specific work 19
- 20 rules that have generated a lot of controversy, one
- 21 that we proposed to the BMWE, that six-year -- that
- 22 future employees, the employees who in the future

- 1 the position.
- There was discussion, well, this is going
- 3 to be a disincentive for people bidding into these
- training positions.
- No. It's going to get different people.
- 6 The people who are going to go into the positions
- are the people who are going to want to stay there.
- They might be more junior, but it's going
- to keep senior people from just playing the system
- of getting their card punched on all these seniority
- rosters. And it's going to get people who really
- want to go in the position.
- This is not weak evidence. This is not 13
- 14 some employees transferring. This is a
- well-established problem with a very easy solution
- that would be prospective in application.
- The BRS 45-, 60-mile rule has really 17
- generated more heat than light. It is an attempt to
- 19 deal with a similar problem of people not bidding at
- the level they were trained for, and that is really
- 21 a recurring problem.
- If the BRS is so upset about that one, 22

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- 1 there was another work rule that is like the
- 2 vacancy, the trouble desk.
- We have a 50 percent vacancy rate in this
- 4 position, you know. You insist that your guy has
- 5 got to fill these positions at a certain level, then
- 6 they don't bid. Allow us to create the
- 7 administrative position.
- 8 And the reason we raise this one is the
- 9 Board asked about prospective and grandfathering
- 10 application.
- Well, the trouble desk is one that really
- 12 grandfathers. I mean, the people who are in it, who
- 13 want it, can get it. It's just -- it's really the
- 14 vacancy issue we're trying to address.
- These rules, in our view, are low lying
- 16 fruit. Despite the protests from the BMWE and BRS.
- 17 they are comparable to other concessions by other
- 18 groups.
- All the other work rule proposals from
- 20 Amtrak are for purposes of getting these guys more
- 21 money.
- They didn't like the Amtrak pattern. They

- 1 freight settlement is an appropriate basis for
- 2 settlement, should be given serious consideration
- 3 for the Board. But as a reality check, and
- 4 particularly that any form of freight pattern with
- 5 the title "freight pattern" on it is going to
- 6 generate me-toos. It's going the destabilize our
- 7 labor relations.
- 8 It's going to reward bad behavior, and
- 9 it's going to pose tradeoffs that are not tailored
- 10 for Amtrak.
- But as a mathematical exercise, to test
- 12 the Amtrak internal pattern approach, deconstruct
- 13 the freight settlement.
- What do I mean?
- Look at those freight numbers and then
- 16 say, How much would you have to adjust to deal with
- 17 the UTU equity?
- You got to take money out. You got to
- 19 take money out. The 1.6, the lump sum, that's got
- 20 to go. And you will wind up, you have got very
- 21 different numbers at different times.
- There has been testimony presented at the

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- 1 wanted higher GWIs. Here's things we identified as
- 2 alternatives. No. You can't talk about that.
- 3 It has become a topic in this proceeding
- 4 that really exceeds what is before the Board.
- We think the bottom line is that Amtrak
- 6 internal pattern approach can be built on the basic
- 7 Amtrak wage pattern, and what has been paid already
- 8 becomes retro. Additional GWIs funded through
- 9 healthcare cost savings. Consideration that those
- 10 GWIs be paid during 2015, and maybe a real
- 11 additional year in the contract. The Amtrak pattern
- 12 on administrative work rules. And one
- 13 craft-specific work rule for each.
- That is an appropriate structure for
- 15 settlement. It is within the Amtrak pattern, but it
- 16 responds to issues that I have raised.
- Now, just for purposes of your analytic
- 18 approach, I thought it would be useful to do the
- 19 mathematical exercise of going in the other
- 20 direction.
- Now, let me make it clear.
- Amtrak does not believe any form of

- 1 request of the Board about the adjustment for delay
- 2 in healthcare cost savings.
- 3 Tom Rand provided an analysis that that
- 4 was \$3.7 million. Again, that's a lot of money that
- 5 has to come out of the freight approach.
- 6 I'm not going to address the argument by
- 7 Mr. Roth that you need to give an adjustment for the
- 8 time value of money of foregone wages to this group
- 9 of employees when their representative delayed
- 10 bargaining and refused an interim agreement.
- 11 And then you got to deal with 2015. The
- 12 2015 issue is still there with the freight deal.
- And if you did the adjustments that would
- 14 really be necessary, you would have something that's
- 15 not going to look like the freight deal to any
- 16 employee who is going to took at it.
- 17 It would not be worth the freight label,
- 18 and it would not be viewed by the employees who
- 19 received the money as the same thing.
- 20 What does that mean?
- That analysis drives you back to the
- 22 Amtrak internal pattern. It's where you have to

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- 1 start. It's where you have to start as a matter of
- 2 factual and legal analysis.
- And that's the best platform on which to
- 4 try to do something to close this 4.5 percent
- 5 difference so an enriched and perhaps extended
- 6 Amtrak internal pattern approach with cost savings
- 7 offset and healthcare is the most promising
- 8 approach.
- 9 I want to have a brief final discussion on
- 10 work rules because what I have just suggested
- 11 doesn't have the cost savings for work rules because
- 12 the folks across the table aren't interested in it.
- My retired partner, Harry Risetto, used to
- 14 say Railway Labor Act practice is like domestic
- 15 relations law without divorce.
- And if you have been married for a long
- 17 time, I'm going to identify a phrase you're familiar
- 18 with: I don't want to talk about it.
- You have either heard that phrase or you
- 20 have uttered that phrase or you have done both.
- And when it has been uttered, what is very
- 22 apparent is you're going to have to talk about it,

- 1 business. Right?
- 2 But it's important in my background
- 3 because it becomes sort of a reality check.
- 4 I sometimes listen to problems and say,
- 5 you know, How would my father hear that issue? You
- 6 know, Just what would be his perspective?
- And there was one thing in this proceeding
- 8 which was the only thing I think would have gotten
- 9 his attention, and that was Bruce Pohlot's testimony
- 10 that, you know, we have highly skilled BMWED guys,
- and they're bidding down to flagmen to get overtime.
- Well, we all know workers like overtime.
- 13 That wouldn't have surprised him.
- What would have surprised him would have
- 15 been the issue of pride of craft, that people who
- 16 are highly trained are going to low level positions
- 17 for overtime.
- There's something wrong.
- And this isn't any disservice to flagmen.
- 20 Flagmen perform an important function. They help
- 21 keep people from getting killed and injured. That's
- 22 important.

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- 1 and you're going to have to talk about it sooner
- 2 rather than later.
- 3 BMWE and BRS complain about the UTU bonus
- 4 plan, but that is a model on how you resolve
- 5 difficult issues and make tradeoffs.
- The irony is that in this proceeding,
- 7 there has been more talking, perhaps not discussion,
- 8 about work rules than there have been in 14 years of
- 9 these bargaining relationships.
- There has been no meaningful bargaining,
- 11 but at least we have articulation of positions.
- The reality is Amtrak is different from
- 13 the freights. We have a different operation. We
- 14 have different overtime problems.
- And Bruce Pohlot's testimony to explain
- 16 the options really showed the problems, the work
- 17 rule problems.
- I actually come from a railroad family.
- 19 My father was a locomotive engineer on the
- 20 Pennsylvania. And a certain irony in my life that I
- 21 do this for a living. I'm like Michael Corleone in
- 22 the Godfather. I can't get away from the family

- 1 But if you have been highly skilled on the
- 2 most complex machinery in the BMWE craft, and you're
- 3 bidding to flagman, there's a problem in the
- 4 incentives under the work rules.
- 5 That's a problem we need to address.
- And if we don't do it in this proceeding
- 7 because they don't want to do it in this proceeding,
- 8 eventually you got to deal with it. It's going to
- 9 be an issue in the next round. Those problems don't
- 10 go away. And just saying, you know, we're not
- 11 interested in the Company's interest in this area,
- 12 just doesn't get anywhere.
- We have got excessive overtime. We have
- 14 got Congress asking for everyone who gets over
- 15 \$35,000, the President has to approve it. That's
- 16 not a good situation.
- 17 I think the folks across the table should
- 18 recognize that, and there should be a basis for
- 19 further discussion.
- 20 Amtrak recognizes this case presents with
- 21 not a zero sum gain, a case where one party is going
- 22 to be more happy with the outcome than the other.

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- 1 And PRLBC is responsible for the position it is in.
- They gambled on a strategy of delay of the
- 3 freight settlements.
- 4 If the Board rejects the PRLBC's position,
- 5 as we think it must on this record, it can still
- 6 give a settlement package that significantly
- 7 improves GWIs from the Amtrak internal pattern
- 8 through offsetting healthcare and make changes that
- 9 won't break the pattern and will be a settlement
- 10 that PRLBC will not be happy with, but they won't
- 11 need to feel they're injured.
- The Board -- Amtrak asks this Board, at
- 13 last, to remember PEB 242.
- 14 Carefully weigh the parties' conduct and
- 15 do the right thing.
- 16 Thank you.

1

- 17 ARBITRATOR JAFFE: Thank you, Mr. Reinert.
- Any additional comment, Mr. Wilder?
- MR. WILDER: Yes. I think if we could
- 20 take ten minutes, that would be a good idea.
- 21 ARBITRATOR JAFFE: That would be fine.
- Not a problem. We're off.

- 1 strategy that has lent itself to stability and labor
- 2 peace over time, you stick with what works unless
- 3 there are compelling economic reasons to change.
- 4 And what I said for this round is there
- 5 are no compelling economic reasons have been shown
- 6 for departing from what has worked.
- 7 That may not be true in the future. And
- 8 the parties, given the genius of the pragmatic
- 9 nature of collective bargaining, will adjust to it.
- Now, that gets to the point about always
- 11 waiting for the freight deal to be entered into on
- 12 the national freight carriers, delay in bargaining,
- 13 et cetera, et cetera. And each round will respond
- 14 to the kinds of economic pressures that I have just
- 15 described which I cannot now anticipate.
- All I can deal with is this record. All
- 17 you can deal with is this record.
- And I urge not to -- and I probably don't
- 19 have to say this, but I will anyway, don't buy into
- 20 the parade of horribles you have heard in my
- 21 opponent's closing argument. They are not there.
- Equally, we have heard about delay,

- (A recess was taken.)
- 2 MR. WILDER: Mr. Chairman, Members
- 3 Fishgold and Das, because I proceeded first on this
- 4 closing argument, I took the opportunity to
- 5 anticipate what I thought would be many of my
- 6 opponent's arguments.
- 7 And because I have said that this is not
- 8 about accolades to anyone, Mr. Boardman or even to
- 9 me, I'm not going to pat myself on the back about
- 10 it. But you have heard much of what my rebuttal
- 11 would be already, and I'm not going to restate that.
- 12 But I am going to look to another tool.
- You recall that I ended my discussion of
- 14 the pattern principle with the statement, which I
- 15 thought was as clear as the English language would
- permit, that we are not urging the Board to look to
- 17 the future and decide that the freight pattern will
- 18 always be applicable to Amtrak.
- That's what I said, and I meant it.
- And I meant it because the theme of the
- 21 Organizations' case is that when something is going
- 22 well, when you have a bargaining construct or

- 1 less-than-exemplary conduct, who should be rewarded,
- 2 who should go to the corner, who deserves a
- 3 time-out, et cetera, et cetera.
- This, I would hope, can be seen as frankly
- 5 a sophomoric approach to a serious matter, which is
- 6 collective bargaining.
- 7 In this round, both sides developed a
- 8 bargaining strategy. Nothing wrong with that.
- **9** That's what you're expected to do.
- Both sides stuck to their guns throughout,
- 11 and are still sticking to their guns today. That's
- L2 what this case is about.
- No one delayed anymore than anyone else.
- The questions about would it have been
- 15 nice to do this, would it have been nice to do that,
- 16 et cetera, et cetera.
- 17 Collective bargaining is not a tea party.
- 18 We're not going to judge collective bargaining norms
- 19 by the norms that occur on Sunday morning, or at a
- 20 tea party, et cetera.
- This is serious business, and the parties,
- 22 frankly, have always and will always try to leverage

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- 1 their positions to maximize their bargaining
- 2 strength.
- And if that involves a recourse to the
- 4 First Amendment -- the First Amendment deals with
- 5 the freedom of speech. I want to add that because
- 6 it's apparently unclear what freedom of speech is.
- 7 And that occurs in labor disputes. And
- 8 this is and was a labor dispute.
- Now, moving from that area to some more
- 10 technical theories. Let me return to the 200 versus
- 11 177.54, and I promise to limit this to less than a
- 12 minute for fear that somebody will scream, and I
- 13 don't want that to happen.
- The difference between 200 and 177.54 at
- 15 the conclusion of the last agreement -- that is when
- 16 the last agreement became amendable -- was due
- 17 entirely to the differential costs of plan
- 18 administration between the AmPlan and the national
- 19 plan and different demographics between those two
- 20 plans.
- That's what it was all about.
- And I commend the PEB 242 decision at the

- And do you remember the testimony to the
- 2 effect that 80 percent of the job classifications
- 3 within the JCCC don't have any comparator within the
- 4 freight industry or with the engineering crafts?
- 5 For the TCU, 70 percent fall into that
- 6 same category of not having a comparator within the
- 7 freight industry or the engineering crafts. For the
- 8 Onboard Service Workers, of course, it is 100
- 9 percent.
- And I ask, is this the stuff that will
- 11 make an enduring pattern?
- How do you judge internal equities of
- 13 which we heard so much from my colleague and
- 14 opponent if there's no comparability at all?
- That's the question.
- Some patterns are more enduring and are of
- 17 higher quality than others. That is a key point of
- 18 the Organization's case and a key point that was
- 19 made on this record.
- Along those lines, if we could bring up
- 21 Slide 8, please, that was part of Mr. Reinert's
- 22 presentation. Thank you.

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- 1 page numbers that I cited in my opening to you for
- 2 recognition that that has been seen by someone other
- 3 than me.
- 4 Now, moving into the pattern argument.
- 5 What I tried to make clear in my initial
- 6 remarks is that the testimony in this case deals
- 7 more with internal pattern, external pattern, and
- 8 what label you attach to what.
- **9** That's not really the point here.
- The point is, and Mr. Roth testified to
- 11 this directly, that not all patterns are created
- 12 equally.
- There are some patterns due to their
- 14 nature that are proven more endurable and enduring
- 15 over time, and, therefore, are better attributed to
- 16 labor peace. And that is what the issue is truly
- 17 about, not so much the label that's attached to it.
- You remember Mr. Roth's testimony about
- 19 the organizations that were the first to sign onto
- 20 the so-called TCU agreement.
- One was the JCCC. Then there was the TCU.
- 22 Then there was the Onboard Service Workers.

- Now, this was a slide that was prepared by
- 2 Dr. Gillula and is subject to the imperfections we
- 3 described before.
- 4 But a comparability study is not based on
- 5 the same job classifications that is largely based
- 6 on different industries not even covered by the
- 7 Railway Labor Act, and doesn't cover fully 25
- 8 percent of the incumbents in the engineering crafts.
- 9 It's not the kind of chart, however pretty
- 10 it is, that can be appropriately relied on in a
- 11 serious proceeding of this sort.
- Moving to Slide 9.
- This relates to the point that I made a
- 14 moment ago, and that is that not all patterns are
- 15 created equally. Some are weightier and more
- 16 enduring than others due to how they are
- 17 constructed.
- Do you remember I used the term how the
- 19 TCU pattern was created out of thin air and
- 20 nothingness?
- The PEB decisions relied upon and cited in
- 22 Slide 9, PEB 222, PEB 97, and PEB 57, did involve

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- 1 internal patterns, as Mr. Reinert pointed out. But
- 2 what he didn't point out was the genesis of those
- 3 internal patterns.
- 4 In each of those cases, the genesis of
- 5 those internal patterns lie -- I'm sorry, lay in an
- 6 external pattern.
- 7 It was based on something.
- 8 It was based on something meaty that could
- 9 promise an enduring, stable collective bargaining
- 10 relationship.
- That's not true here.
- That's a fundamental difference between
- 13 the TCU pattern, the TCU plus-12 pattern that is
- 14 being urged on this Board.
- Fundamental and fundamentally important.
- There was a reference to the freight
- 17 pattern as being a "wooden approach."
- Well, if you're going to have a wooden
- 19 approach, that is if you're going to take an
- 20 agreement done by somebody else and drop it on the
- 21 table, then I submit that it makes more sense to
- 22 take a piece of wood that at least bears some

- 1 know I mentioned it initially in this closing
- 2 argument. But we think that it is unrealistic to
- 3 assume that there will be no wage increase for the
- 4 TCU plus the other unions embracing that pattern in
- 5 2015.
- The factor is that union members want to
- 7 know something and they want to know what an
- 8 agreement would like with an extra year. And it's
- 9 incumbent on the membership to tell them -- it's
- 10 incumbent on the leadership to tell them with
- 11 appropriate qualifications.
- That is what was done here.
- 13 It is a mistake to read this as an
- 14 endorsement of something other than what was urged
- 15 in this proceeding by the Organizations.
 - Four and a half percent gap relies upon a
- 17 wage freeze in 2015 to exist. Absent that wage
- 18 freeze, that doesn't happen.
- Now, the comments about the UTU conductor
- 20 bonus during Mr. Reinert's closing argument, and we
- are assured that Amtrak obtained value for this.
- Another way to look at this, first of all,

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- 1 resemblance to the job classifications for which you
- 2 are bargaining, and that is not true with the TCU
- 3 agreement. It's just not there.
- There is no job comparability as between
- 5 the unions that joined in that settlement and the
- 6 engineering crafts. There just is not.
- 7 And that is not something that's going to
- 8 contribute either to prompt collective bargaining or
- 9 an enduring relationship.
- Now, I'm going to ask that we call up
- 11 Slide 23, please.
- This was an attachment to the internal
- 13 union communication from the leadership of the BRS
- 14 and the BMWED to their respective memberships, and
- 15 it deals with a "4.5 percent gap."
- Now, it's hard to see on the screen, but
- 17 perhaps on your hard copies you could look at the
- 18 footnote. What the footnote says for the benefit of
- 19 those who don't have hard copies: "TCU Amtrak
- 20 amendable January 1, 2015 no increase for 2015
- 21 assumed."
- Now, we have talked about this before. I

- 1 and I think a more instructive way, is to ask what
- 2 did the UTU give up to get the 2 percent?
- Were they asked to give up job security?
- 4 Were they asked to give up seniority rights? Were
- 5 they asked to give up any one of the things that the
- 6 engineering crafts have been asked to give up, both
- 7 to sign onto the Amtrak pattern or to obtain
- 8 additional GWI?
- 9 I think the answer has to be no.
- 10 As I said in the -- my opening part of
- 11 this closing argument, that what is required of the
- 12 UTU members to obtain this performance bonus is
- 13 exactly what is required of every member of the
- 14 engineering crafts.
- They come to work. They maintain
- 16 qualifications. They satisfy their current and
- 17 their promotional training, and they do their job.
- That's a differential.
- You can't -- you just -- no matter how you
- 20 paper that, you simply cannot disguise that fact.
- And finally, relative to my opponent's
- 22 comments about how the Board might approach this

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- 1 case, I think my initial comment is that there's a
- 2 time and place for everything, that time and place
- 3 for closing argument, what should occur in it is
- 4 advocacy.
- 5 You can't advocate your client's cause if
- 6 you don't know what it is.
- 7 It's difficult to advocate for anything if
- 8 it keeps shifting and shimmering and changing and
- 9 moving off into the future.
- You have got to have something in front in
- 11 order to investigate it to determine whether it has
- 12 merit and whether it should serve as a matter of
- 13 settling this case.
- So I'm not going to bargain during closing
- 15 arguments. That, I'm not going to do.
- But I am going to point out something that
- 17 has to be said, and this is extraordinarily
- 18 important.
- Do you remember the comment about
- 20 healthcare and the nature of the AmPlan as a
- 21 platinum plan, and there is money there that could
- 22 be transformed into GWI? That's fine.

1 was trying to think of some positive way to end this

- 1 was trying to think of some positive way to end this
- 2 proceeding, and that's not easy to do.
- 3 But one of the gentlemen bargaining
- 4 representatives gave me an opportunity.
- 5 He approached me during the break and
- 6 said, Your cookies are great; it would be really
- 7 nice to have some to go. So we have bags and
- 8 another tray of cookies outside.
- 9 Thank you.
- 10 ARBITRATOR JAFFE: Thank you.
- I assume nothing further after that from
- 12 your end, Mr. Wilder; correct?
- MR. WILDER: Correct.
- ARBITRATOR JAFFE: Before we go off the
- 15 record, the Board would like to extend thanks to
- 16 counsel on both sides for their assistance in terms
- 17 of dealing with these very significant and in a
- 18 number of respects nuanced and complex issues.
- We want to thank you for your courtesy,
- 20 which we expected, frankly, from having had the
- 21 privilege of working with you both before. But it's
- 22 always welcome and nice to see.

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- Now, think of something else shown by this
- 2 record. GWI, as conceived, is flat, moving across
- 3 different time periods. The base of healthcare
- 4 inflation is steadily up at 8 and 9 percent.
- 5 So a healthcare dollar projected into the
- 6 future has a much different value than a wage dollar
- 7 projected into the future.
- 8 To go about that on a one-for-one basis is
- 9 an invitation to get snookered. We ask that you
- 10 take that into account.
- I am not going to say anything that I have
- 12 said before. I'm going to try not to repeat myself,
- 13 and that is because we may award gold stars to this
- 14 closing argument, and I wouldn't want my behavior to
- 15 be judged harshly.
- Thank you.
- ARBITRATOR JAFFE: Thank you, Mr. Wilder.
- Anything additional by way of closing
- 19 argument, Mr. Reinert?
- MR. REINERT: This is a long hearing.
- We're all pretty tired. And I think we
- 22 have heard most of what we needed to hear. And I

- 1 We want to also thank the witnesses for
- 2 their assistance, and the audience for your courtesy
- 3 and attention throughout as well.
- 4 With that, we will stand in a adjournment.
- 5 The Board will be in touch with counsel
- 6 relative to the timing of the issuance of the award.
- 7 We have a commitment to appropriately expedite it
- 8 from our end. The details of the precise date needs
- 9 to be worked out.
- Is there anything else before we stand in
- 11 adjournment?
- MR. REINERT: Nothing further from the
- 13 company.
- MR. WILDER: Nothing further.
- 15 ARBITRATOR JAFFE: And I didn't want to
- 16 leave Joey out.
- And I want to thank him as well for having
- 18 done seven days of next-day production of the
- 19 transcript, not an easy task.
- ARBITRATOR FISHGOLD: Here, here.
- 21 ARBITRATOR JAFFE: Okay.
- With that, we're done. Thank you.

IN THE MATTER OF AMTRAK AND PRLBC

	Page 1488
1	(Whereupon, the proceedings in the above-captioned
2	matter were concluded at 1:20 p.m.)
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1	CERTIFICATE OF REPORTER
2	I, Joseph A. Inabnet, do hereby certify
3	that the transcript of the foregoing proceedings was
4	taken by me in Stenotype and thereafter reduced to
5	
	typewriting under my supervision; that said
6	typewriting under my supervision; that said transcript is a true record of the proceedings; that
6 7	
	transcript is a true record of the proceedings; that
7	transcript is a true record of the proceedings; that I am neither counsel for, related to, nor employed
7 8	transcript is a true record of the proceedings; that I am neither counsel for, related to, nor employed by any of the parties to the action in which these
7 8 9	transcript is a true record of the proceedings; that I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a
7 8 9 10	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel
7 8 9 10 11	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel employed by the parties thereto, nor financially or
7 8 9 10 11	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel employed by the parties thereto, nor financially or
7 8 9 10 11 12	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel employed by the parties thereto, nor financially or otherwise interested in the outcome of the action.
7 8 9 10 11 12 13	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel employed by the parties thereto, nor financially or
7 8 9 10 11 12 13 14	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel employed by the parties thereto, nor financially or otherwise interested in the outcome of the action. Joseph A. Inabnet
7 8 9 10 11 12 13 14 15	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel employed by the parties thereto, nor financially or otherwise interested in the outcome of the action. Joseph A. Inabnet
7 8 9 10 11 12 13 14 15 16 17	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel employed by the parties thereto, nor financially or otherwise interested in the outcome of the action. Joseph A. Inabnet
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7 8 9 10 11 12 13 14 15 16 17 18	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel employed by the parties thereto, nor financially or otherwise interested in the outcome of the action. Joseph A. Inabnet
7 8 9 10 11 12 13 14 15 16 17 18 19 20	I am neither counsel for, related to, nor employed by any of the parties to the action in which these proceedings were taken; and further, that I am not a relative or employee of any attorney or counsel employed by the parties thereto, nor financially or otherwise interested in the outcome of the action. Joseph A. Inabnet

	acknowledged (1)	administration (1)	1395:3	1453:11;1465:2
\$	1404:2	1476:18	agreement (47)	although (2)
Ψ	acronyms (1)	administrative (4)	1380:9,14,18,20;	1388:15;1415:16
\$123 (1)	1419:5	1401:18;1461:17;	1381:4,6;1382:10;	always (12)
1451:22	across (9)	1464:7;1465:12	1383:4,17;1384:19;	1393:5,11;1425:6,7;
\$177.54 (1)	1392:15;1396:22;	admission (1)	1386:2,6;1392:13,16;	1427:17,18;1428:19;
1413:16	1435:14;1449:15;	1447:5	1395:4;1401:1,4;	1473:18;1474:10;
\$2 (2)	1457:19;1459:18;	admissions (1)	1406:7;1417:14,20;	1475:22,22;1486:22
1384:1;1395:9	1468:12;1471:17;	1418:3	1418:1,22;1419:3;	amendable (2)
\$20 (1)	1485:2	admitted (5)	1420:9,12;1425:9;	1476:16;1481:20
1395:8	Act (8)	1417:12,19;1418:12,	1426:22;1430:15;	Amendment (2)
\$200 (4)	1387:6;1399:8,12;	20;1422:6	1431:21;1432:3,18;	1476:4,4
1382:19;1413:15;	1411:20,21;1450:10;	adopt (1)	1435:10;1436:13,15;	among (3)
1433:6;1459:1	1468:14;1479:7	1400:9	1437:6,11;1439:18;	1385:18;1425:1;
\$200/177.54 (2)	action (5)	adopted (1)	1443:9;1446:10;	1427:1
1433:4;1446:20	1398:12,14;1409:21;	1381:2	1462:2;1467:10;	amount (4)
\$3.7 (1)	1421:8;1446:22	adoption (1)	1476:15,16;1477:20;	1383:4,7;1407:12;
1467:4	actually (12)	1378:14	1480:20;1481:3;	1449:18
\$35,000 (1)	1424:18;1425:10;	advanced (2)	1482:8	AmPlan (11)
1471:15	1429:16;1430:5;	1385:11;1414:8	agreements (42)	1382:17;1383:5,8,8,
\$70 (1)	1435:15;1438:2;	advantage (1)	1380:9;1381:17;	21;1433:21;1434:8;
1434:2	1442:5;1444:19;	1397:7	1384:18;1385:14,16,	1457:13;1458:2;
\$79 (1)	1450:22;1454:18;	advantaged (1)	18;1386:8;1390:3,20;	1476:18;1484:20
1433:22	1460:19;1469:18	1407:8	1400:5;1411:12,15,22;	Amtrak (165)
	ad (1)	adversary's (1)	1414:21;1415:4,21,22;	1380:3;1381:6;
${f A}$	1427:18	1379:11	1416:3,4,8,9,13,18;	1382:17;1383:14;
	adaptation (1)	advocacy (2)	1417:13,21,22;	1384:16;1385:11;
abandon (1)	1429:19	1412:22;1484:4	1418:18;1419:2;	1386:7,16;1387:13,17,
1380:7	add (1)	advocate (3)	1421:9;1422:13;	18;1389:19;1390:2,10;
abandonment (1)	1476:5	1393:15;1484:5,7	1424:4,9;1431:2,5;	1393:1,2,13;1394:18,
1393:20	adding (1)	advocates (1)	1436:10;1437:2;	20,21;1395:5;1396:4,
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1394:14;1431:8;	additional (13)	advocating (1)	1445:10;1447:19;	1399:19;1400:8,22;
1451:11;1453:1;	1386:10;1388:13;	1425:17	1456:2	1401:7,9,16;1402:17;
1462:18	1423:2;1442:12;	affirmative (2)	ahead (1)	1404:10;1405:7;
able (1)	1448:4;1449:12;	1398:12,14	1398:16	1409:4,17,18,20;
1421:1	1456:17;1459:14;	afforded (1)	air (2)	1410:4,8,12;1411:1,7;
above (1)	1465:8,11;1472:18;	1393:8	1391:9;1479:19	1412:10;1413:6,12,15;
1457:12	1483:8;1485:18	again (12)	airline (4)	1414:2,3,17,21,22;
above-captioned (1)	address (5)	1381:16;1382:2;	1393:9;1399:14;	1415:2,14,21;1416:3,7,
1488:1	1416:12;1441:19;	1388:4;1396:17;	1400:9;1458:1	13,15;1417:3,7,9,20;
Absent (1)	1464:14;1467:6;	1408:4;1409:4;1430:1,	alien (1)	1418:1,6,10,18,20;
1482:17	1471:5	20;1436:9;1443:2;	1437:17	1419:15,20,21;1420:3
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